

MANISH


HANUMANTE.

Product UX
 **Designer**

BASED IN TORONTO 

PORTFOLIO >>

ABOUT ME

 I'm
Manish.

Product UX Designer
creating research-informed,
accessible experiences that blend
creativity with human empathy.

With **17 years of design experience** and
a **background in information technology**,
I enjoy blending logic and design thinking
in everything I do.

I love doing **research, sketching screens,**
and **collaborating** with product stakeholders
to turn **complex ideas into simple experiences.**

more |  [LinkedIn](#) |



CONTACT

+1 (647) 833 - 2189

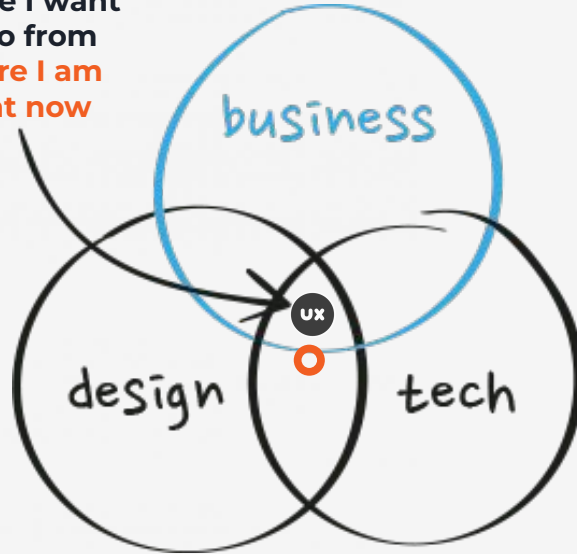
manish.hanumante@gmail.com

CAREER GOAL

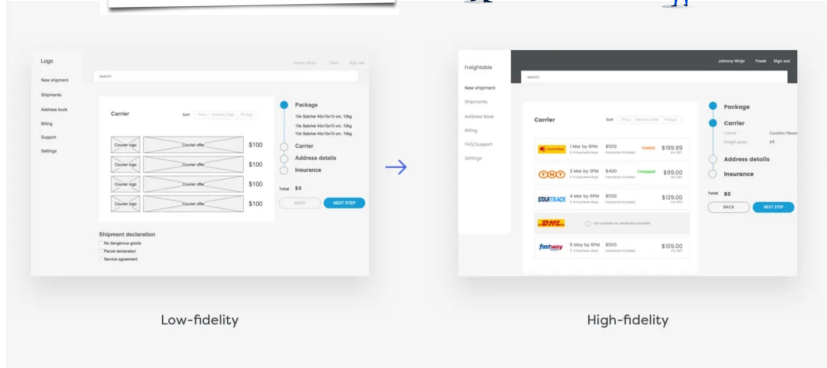
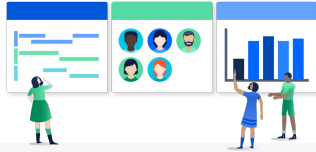
to move closer to the sweet spot of . User Experience (UX)

bringing in
the skills to
empower
business
progression
based on my
expertise /
experience in
design &
technology

Where I want
to go from
where I am
right now



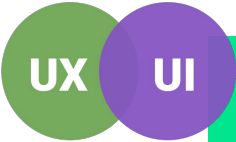
As a <user role>
I want <goal>
so that <benefit>.



my expertise & core strengths .

- Built detailed multichannel wireframes & high fidelity design concepts
- Developed user-centric journeys with an approach to solve complex business problems
- Instrumental in designing detailed information architecture, & roadmap for products
- Strong technology background coupled with a creative, collaborative design approach
- Ideating mindset; Thinking out of the box

Confluence
 Jira Software



Sketch Figma

Stitch Magic Patterns Lovable

Tools
- Collaboration: Confluence, Jira
- Design: SketchApp, Figma
- AI: Google Stitch, Magic Patterns, Lovable


more | [Resume](#) |

“ Design is not just
what it looks like
and feel like.

Design is how it works. ”

Featured **Work**

**Research & Discovery . Collaboration . AI-powered
Design & Execution . Testing & Evaluation**

- 
- # 1 : Product UI Revamp for Corporate Banking
 - # 2 : Product UX for Barclays Bank, UK (Client)
 - # 3 : Product Dashboard Prototyping (Team Workshop) for SME/SMB Banking
 - # 4 : Product UI & Branding for Sales Demos & Bank Projects (Clients)
 - # 5 : Product Wireframing & User Flows for Wealth Management
 - # 6 : Product Design System: Architecture, Documentation

Featured **Work**

Case Study #1

Product UI Revamp

Corporate Banking,

Accounts & Payments App

Case Study #1 Overview

Product UI Revamp

for Intellect Design Arena's
Global Transaction / Corporate
Banking (iGTB) Solutions :
Accounts & Payments App

B2C Banking Application

Goal

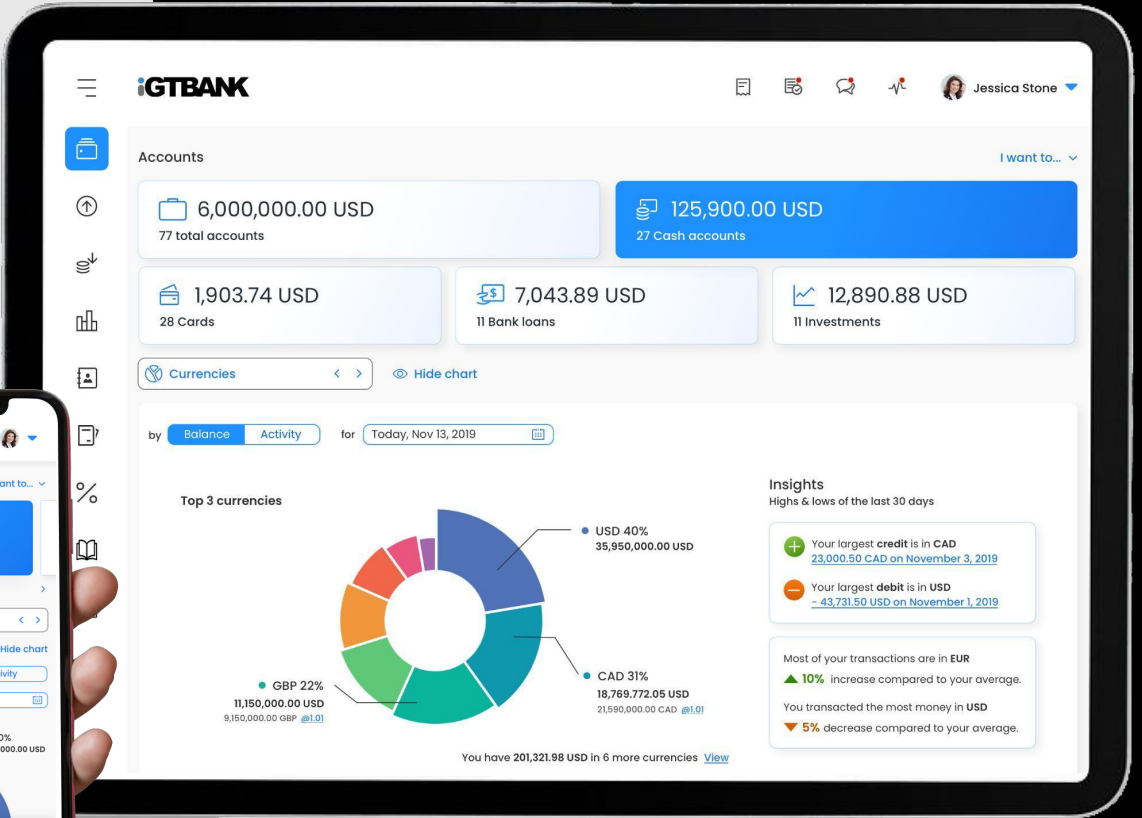
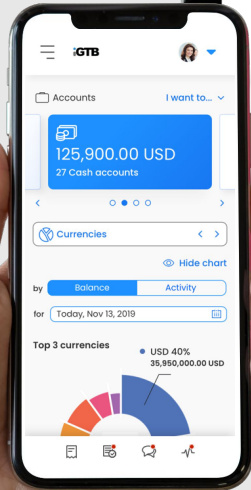
Reimagined product experience to reflect modern design trends and create a more engaging, intuitive, and visually compelling interface.

Process

Research . Ideation .
Prototyping . Creative Direction .
Design Strategy . Accessibility
Interaction Design .
Data Visualization

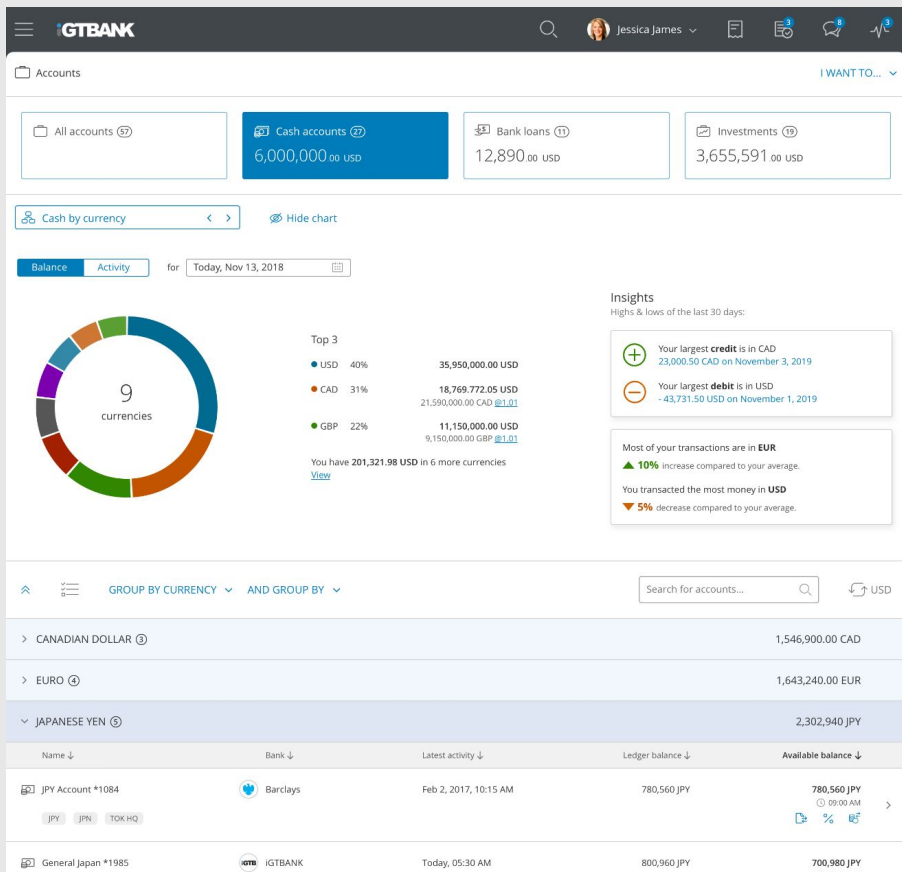
Tools

Google Stitch (AI)
Figma

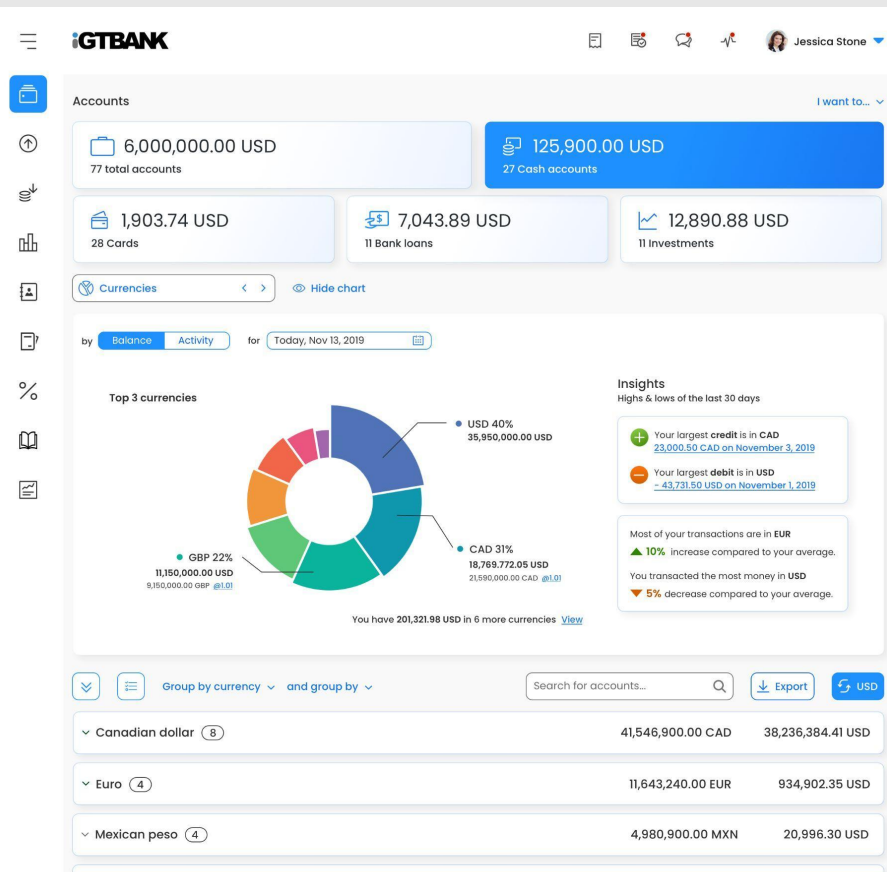


Product UI Revamp for Intellect Design Arena's Global Transaction Banking (iGTB) Solutions : CBX (Contextual Banking eXchange) Accounts & Payments App

Before



After



Product UI Revamp for Intellect Design Arena's Global Transaction Banking (iGTB) Solutions : CBX (Contextual Banking eXchange) Accounts & Payments App

Web UI

The screenshot shows the 'Accounts' page in the iGTBANK interface. It displays various currency balances: 6,000,000.00 USD (77 total accounts), 1,903.74 USD (28 Cards), 7,043.89 USD (11 Bank loans), and 12,890.88 USD (11 Investments). A 'Liquidity optimisation' overlay is visible, listing options: Sweeps, Inter-company loans, and Pools. A blue arrow points from the 'Liquidity optimisation' overlay to the 'Accounts' page.

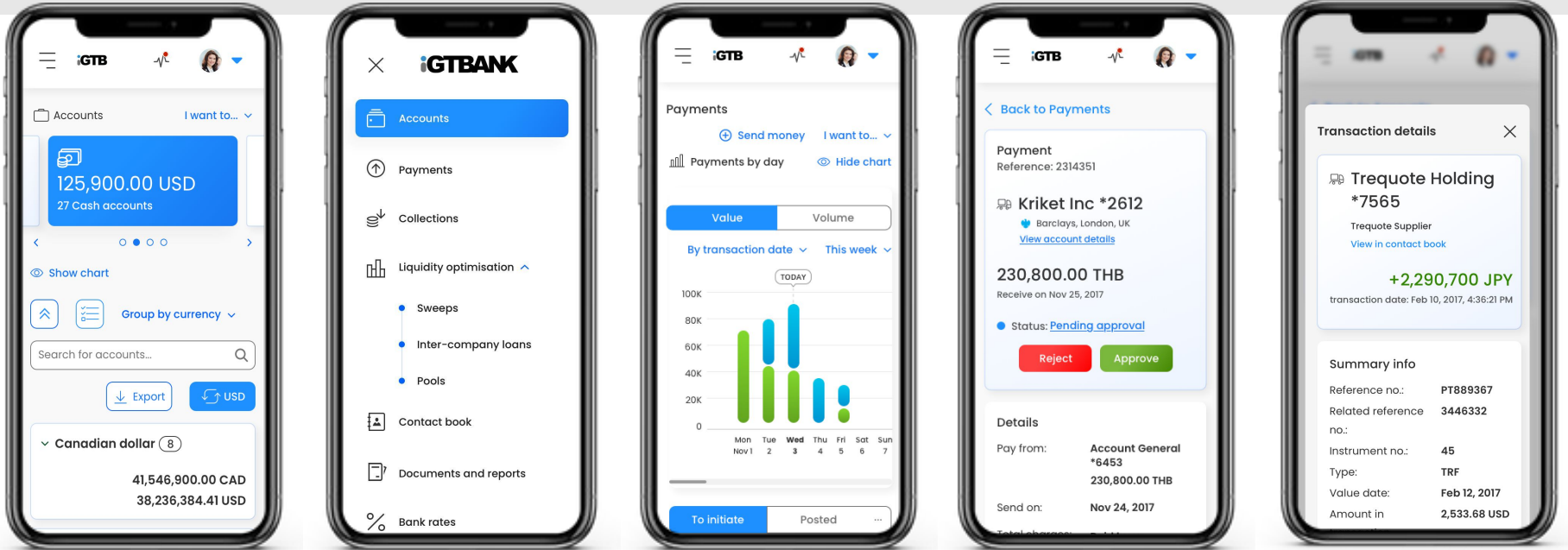
The screenshot shows the 'Payments' page in the iGTBANK interface. It features a bar chart titled 'Payments by day' showing payment volume over a 31-day period. Below the chart are tabs for 'To initiate', 'In workflow', 'Sent to bank', and 'Posted'. A table lists 'Overdue' and 'Due' payments with columns for 'Payment to', 'Status', 'Due on', and 'Amount'. The 'Overdue' section shows 2 payments totaling 7,342.02 USD, and the 'Due' section shows 3 payments totaling 5,508.83 USD.

The screenshot shows the 'Payment details' page for a payment to 'Kriket Inc *2612' for 230,800.00 THB. The payment is in 'Pending approval' status. The page includes details such as 'Pay from: Account General *6453', 'Send on: Nov 24, 2017', and 'Total charges: 50.00 THB'. A 'Latest payments' section shows a list of recent payments to Kriket Inc, including dates, amounts, and statuses like 'Done Posted' or 'Rejected by: Barclays insufficient balance'.

The screenshot shows the 'Transaction details' page for a transaction to 'Trequeute Holding *7565' for +2,280,700 JPY. The page includes a 'Summary info' section with details like 'Reference no.: P7889387', 'Related reference no.: 3446332', and 'Value date: Feb 12, 2017'. A 'Description' section notes 'Order no.45 for contract no. 23. Payment for the month of Feb by Trequeute Holding. Tokyo city branch, Japan.' There are also 'Documents' listed with 'View' and 'Download' options.

Product UI Revamp for Intellect Design Arena's Global Transaction Banking (iGTB) Solutions : CBX (Contextual Banking eXchange) Accounts & Payments App

Mobile UI



Achieved this output with with Figma Auto Layout + Responsive >>

UI Tool : Figma / Responsive design

Focuses on breakpoints and fluid adaptivity.

The outcome of making a design work across all device sizes.

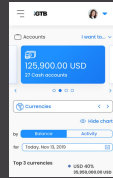
Uses a combination of Auto Layout, Constraints, and Variables.

- Component creation
- Component properties
- Instance overrides
- Variants / Responsive variants
- Responsive behaviour

Breakpoint 0



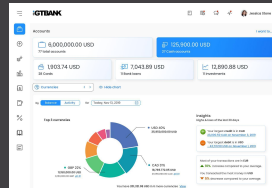
Breakpoint 1



Breakpoint 2



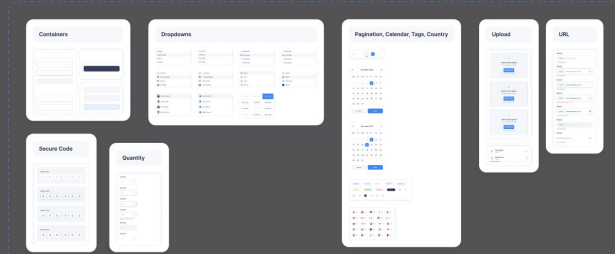
Breakpoint 3



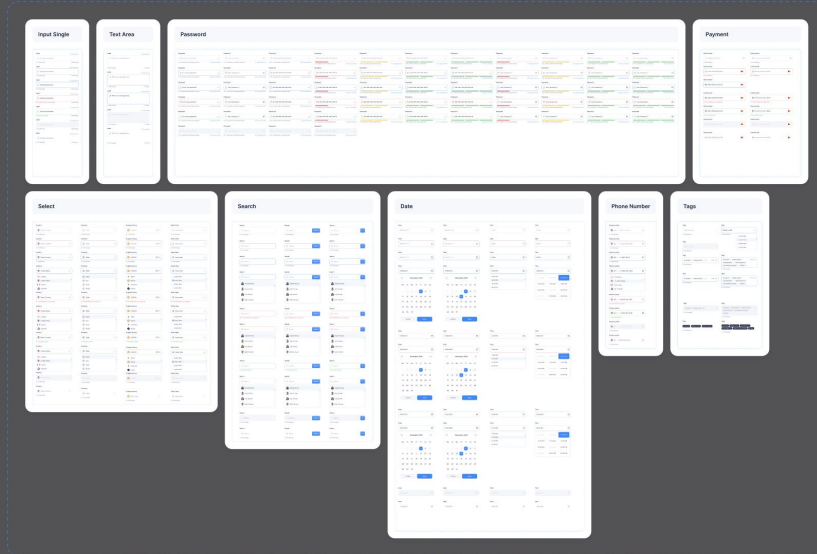
Components



Input Elements



Input Components



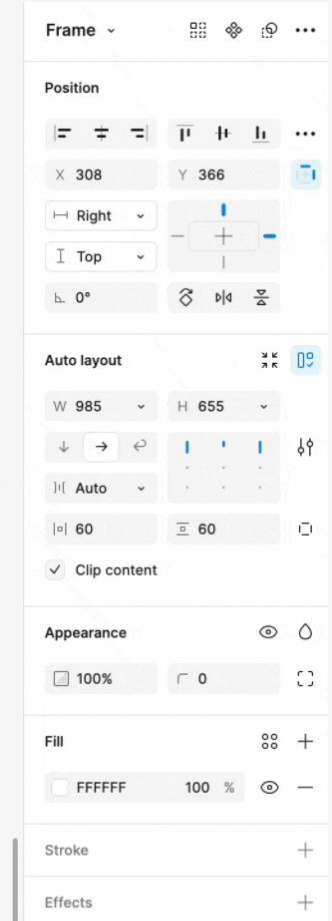
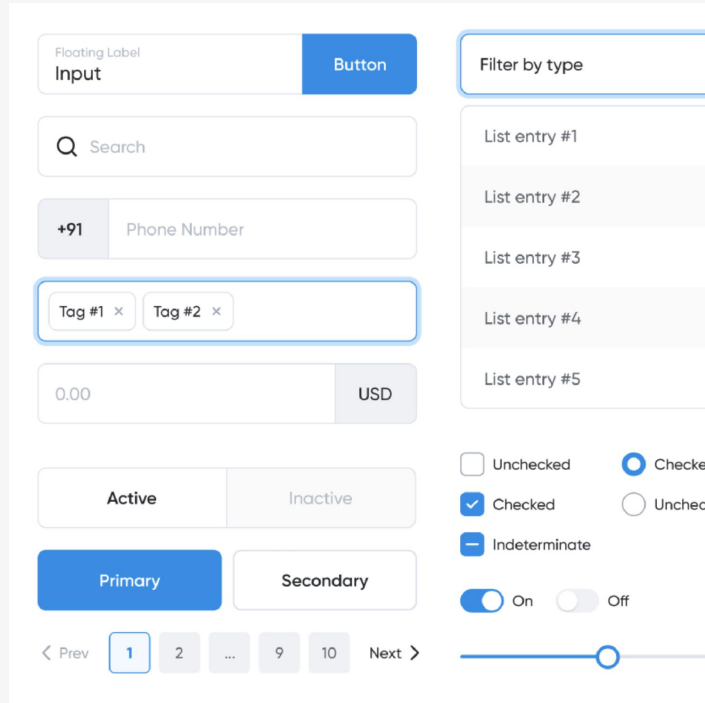
UI Tool : Figma / Auto layout

Mimics CSS Flexbox (stacking, padding, and gaps).

A layout property for frames to automate spacing and resizing.

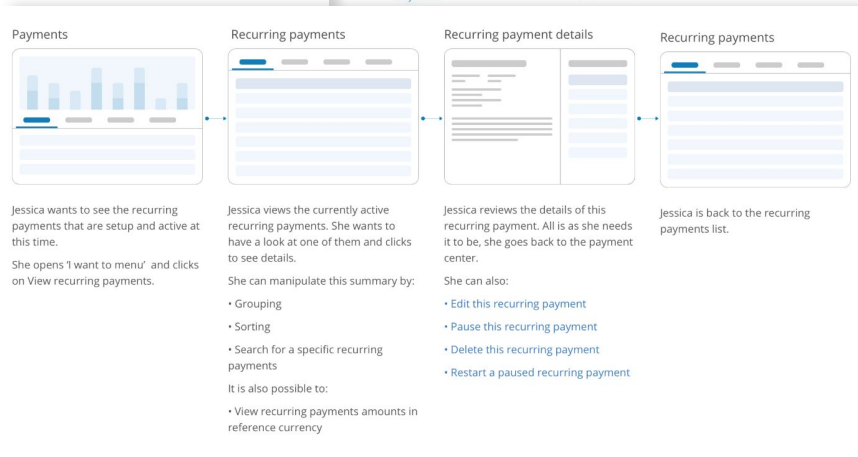
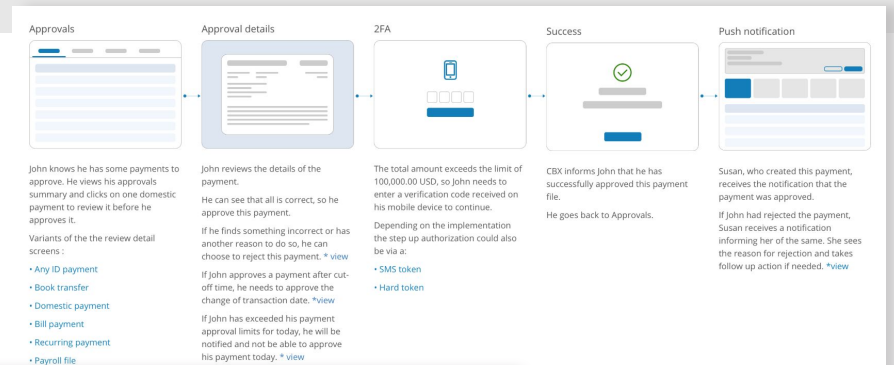
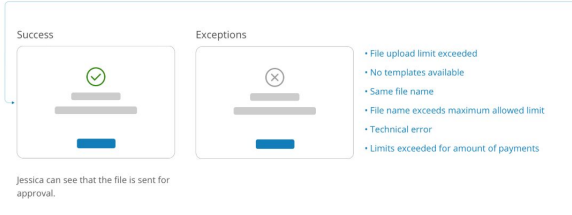
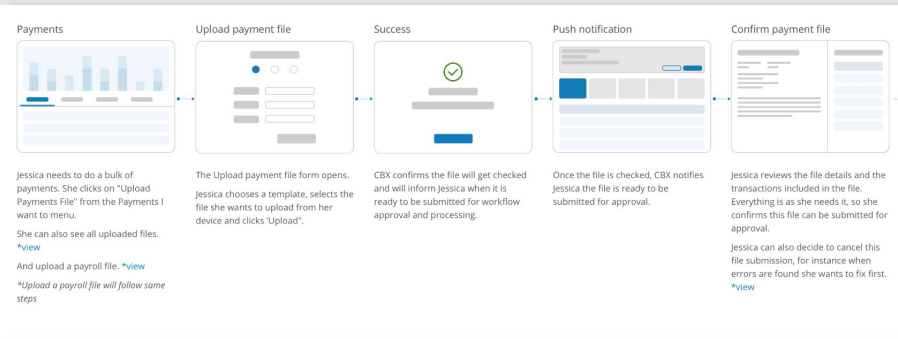
Uses "Hug contents," "Fill container," and "Fixed" settings.

- Auto layout basics
- Auto spacing
- Padding & alignment
- Nested auto layout
- Fixed, hug, and fill behaviour
- Constraints and resizing



Product UI Revamp for Intellect Design Arena's Global Transaction Banking (iGTB) Solutions : CBX (Contextual Banking eXchange) Accounts & Payments App

User Flows





Featured **Work**

Case Study #2

Product UX for

Barclays Bank, UK (Client)

Treasury Services,

Term Deposits App



Case Study #2 Overview

Product UX for Barclays Bank (Client) Treasury Services, Term Deposits App

B2C Banking Application

Goal

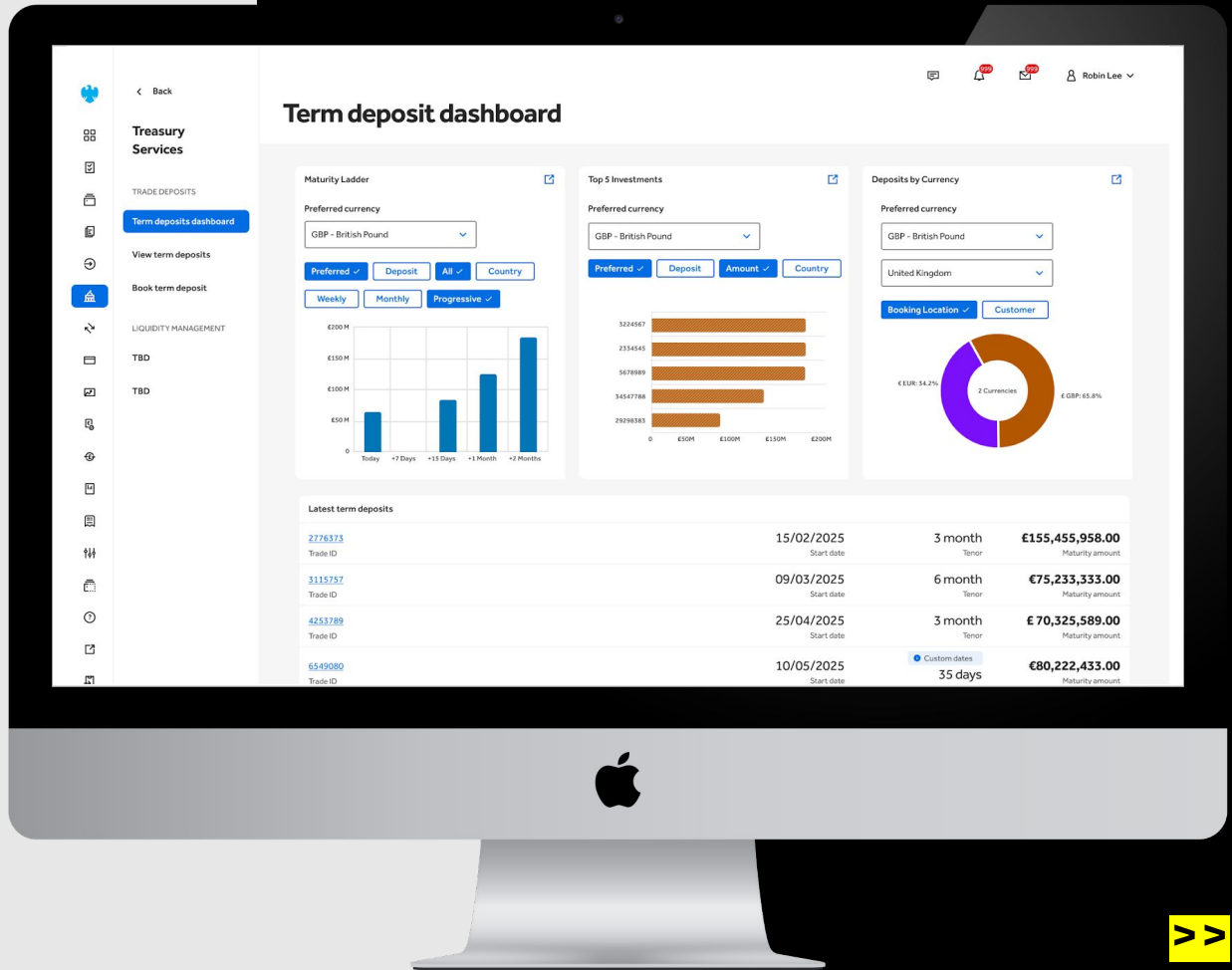
Design a product UX for Barclays Bank from the ground up to optimize user flows and integrate seamlessly within the bank's digital ecosystem.

Process

Information Architecture . Research .
Wireframing . Prototyping . UI/UX .
Design System . Data Visualization .
Branding . Accessibility

Tools

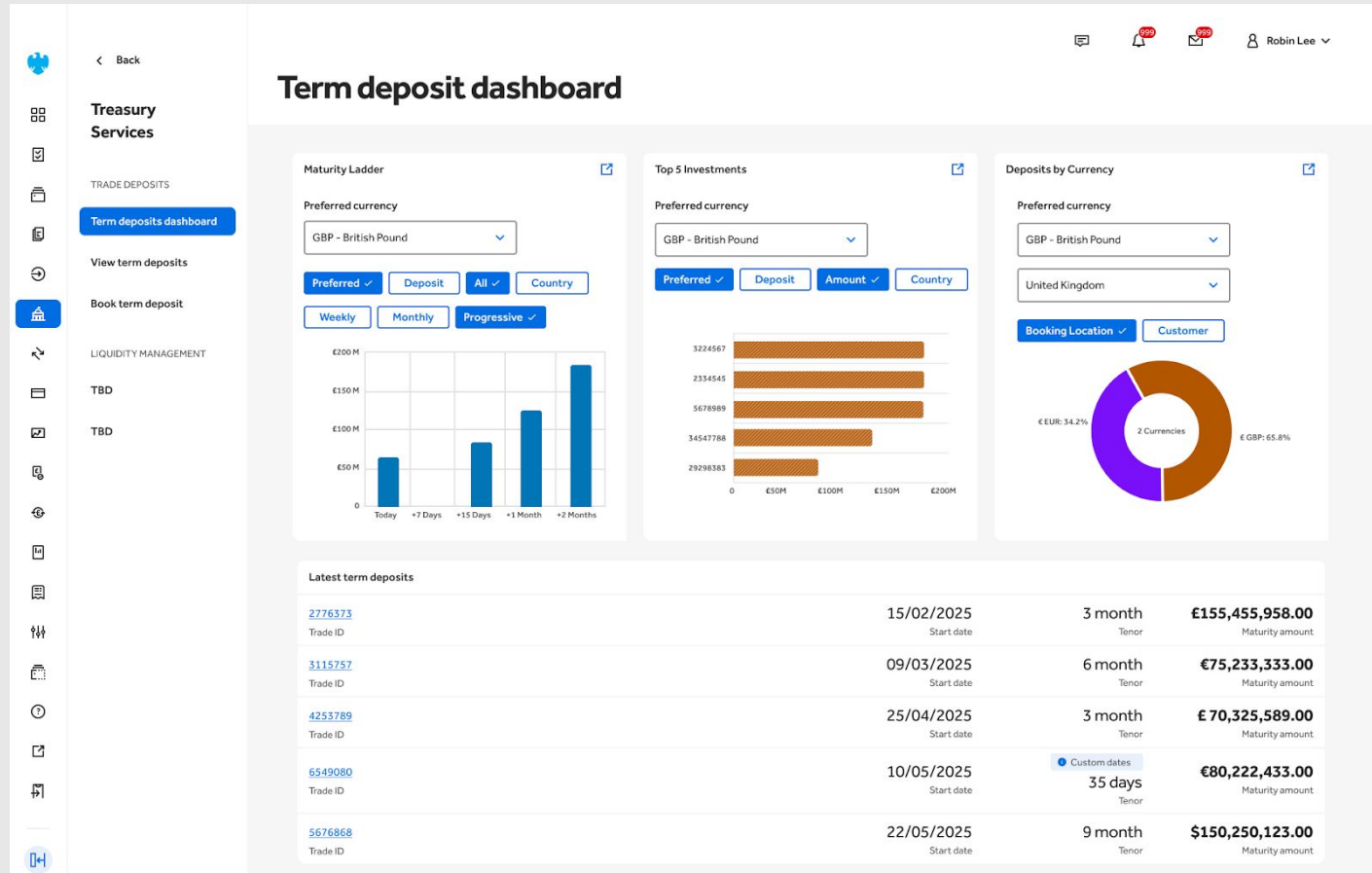
Magic Patterns (AI)
Figma



Product UX for Barclays Bank, UK (Client) : Treasury Services, Term Deposits App

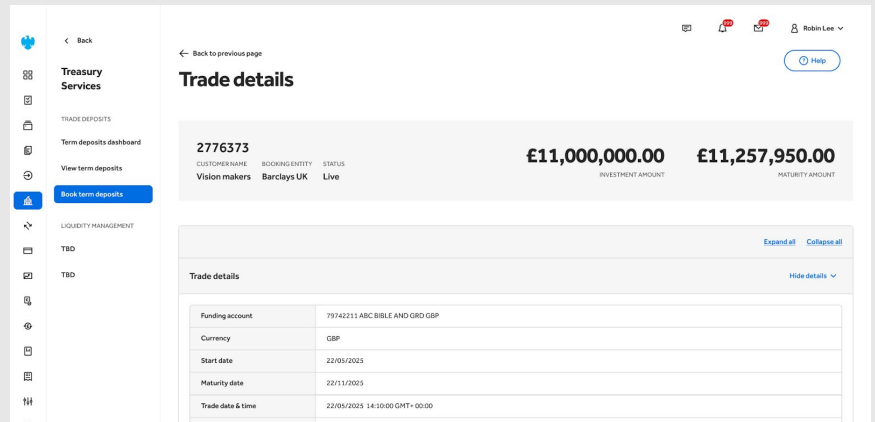
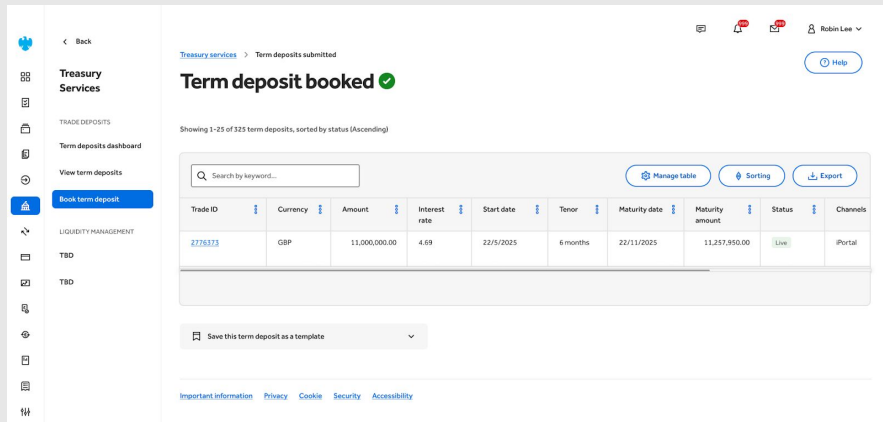
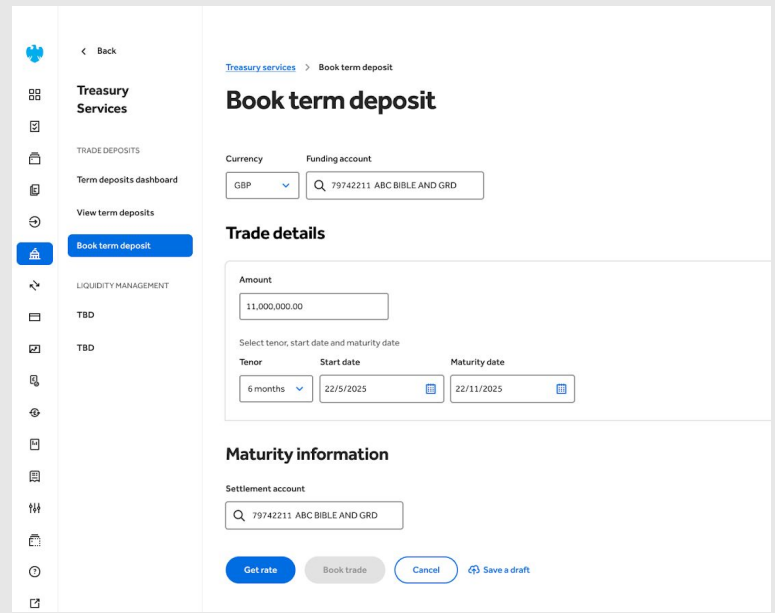
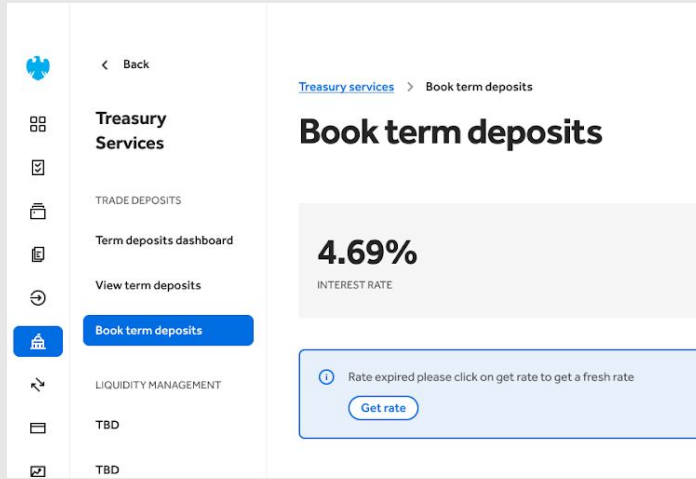
Overview

- Complete product UI/UX from the ground up.
- Created a **unified dashboard** for deposits, investments, and trade details.
- Streamlined **key user flows** for booking, viewing, and managing transactions.
- Ensured **consistency and alignment** within the existing digital ecosystem.
- Translated user stories and requirements into **actionable UX solutions**.



Product UX for Barclays Bank, UK (Client): Treasury Services, Term Deposits App

Web UI Snippets



Product UX for Barclays Bank, UK (Client) : Treasury Services, Term Deposits App

User Journey Mapping

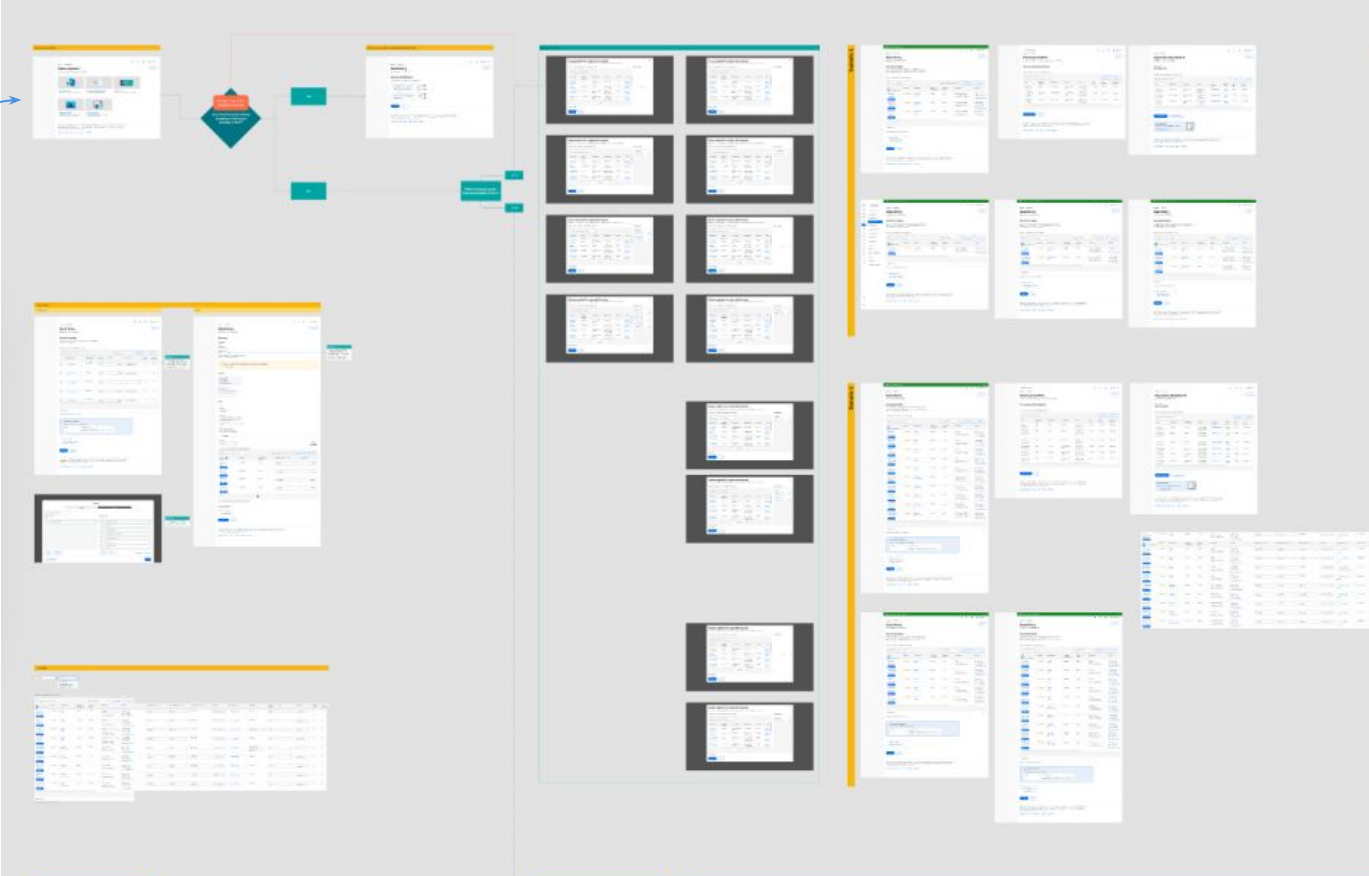
Barclays LM TD Client Space

Technology

LM Implementation

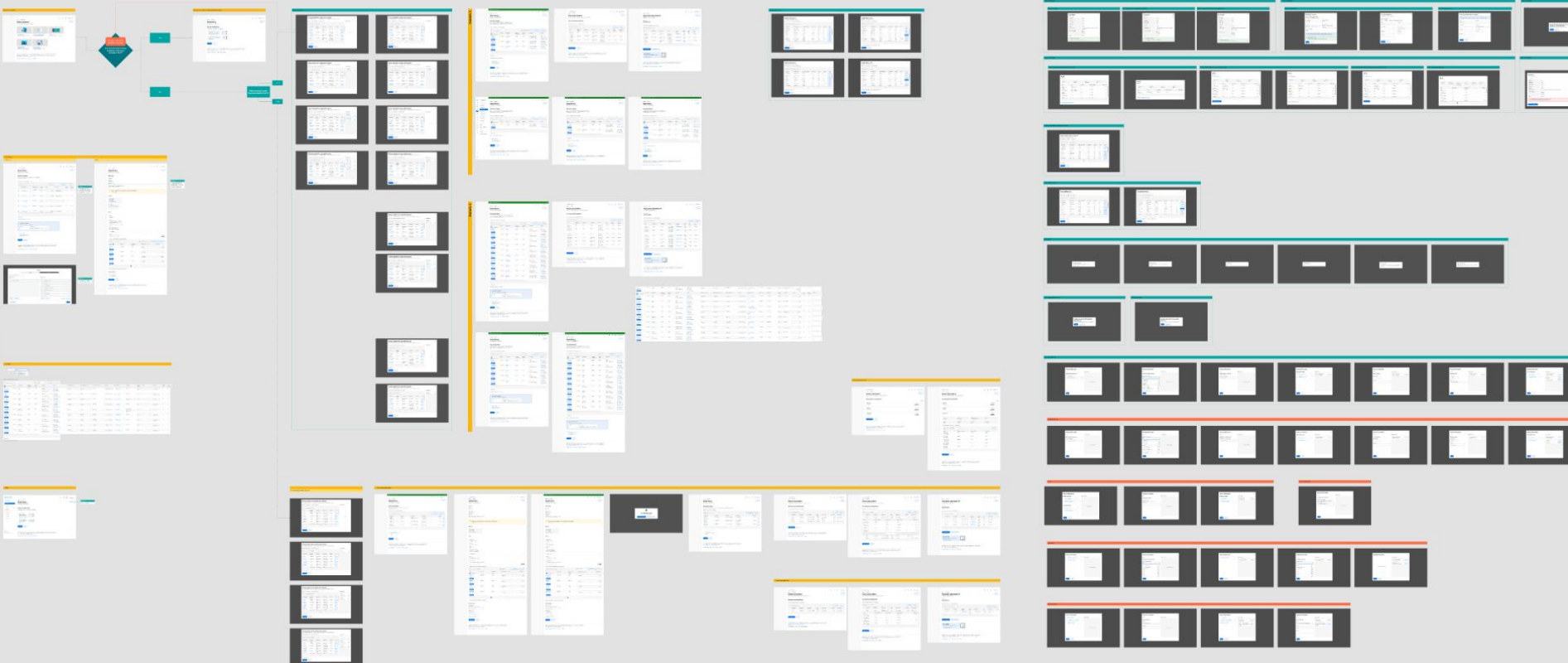
TD Implementation

- RFP Clarification Questions
- TD Project Management
- TD DISCOVERY (Product Walkthrough)
- Pre-engagement (Term deposit)
- Barclays Documents
- Functional Standard TD User Journey
 - Term Deposit Module - Client Portal (CBX FO)
 - Dashboard
 - Term Deposit Dashboard
 - Dashboard - Term deposit Maturity Ladder-UJ_CBX_DPST_19
 - Dashboard - Deposit break up by currency - UJ_CBX_DPST_20
 - Dashboard - Top 5 Investments - UJ_CBX_DPST_21
 - Term Deposit (Blotter) List View UJ_CBX_DPST_16
 - Opportunity Dashboard
 - Book a Trade - Self Authorizing Maker (STP flow)
 - Book a Trade with Separate Maker & Checker Steps
 - Book a Trade - Save as Template, Use Template UJ_CBX_DPST_06
 - Trade Amendment
 - Common Service(CS) Back Office (Term deposit Specific Changes in Reference data)
 - Terms and Conditions UJ_CS_DPST_3
 - Entitlement Module for Term Deposit Client Portal (CBX Back Office)
 - User Journey List
- CLEAN User Journeys for Sign-Off



Product UX for Barclays Bank, UK (Client) : Treasury Services, Term Deposits App

User Story Flows Complete Overview



Featured **Work**

Case Study #3

**Product Dashboard Prototyping
(Team Workshop)**

**Dashboards for SME / SMB,
Personas & Analytics (B2B)**

Case Study #3 Overview

Product Dashboard Prototyping (Team Workshop)

for Intellect Design Arena's
Global Transaction/Corporate
Banking (iGTB) Solutions :
Custom Dashboards for
SME / SMB Personas &
Business Analytics

Banking Application

Goal

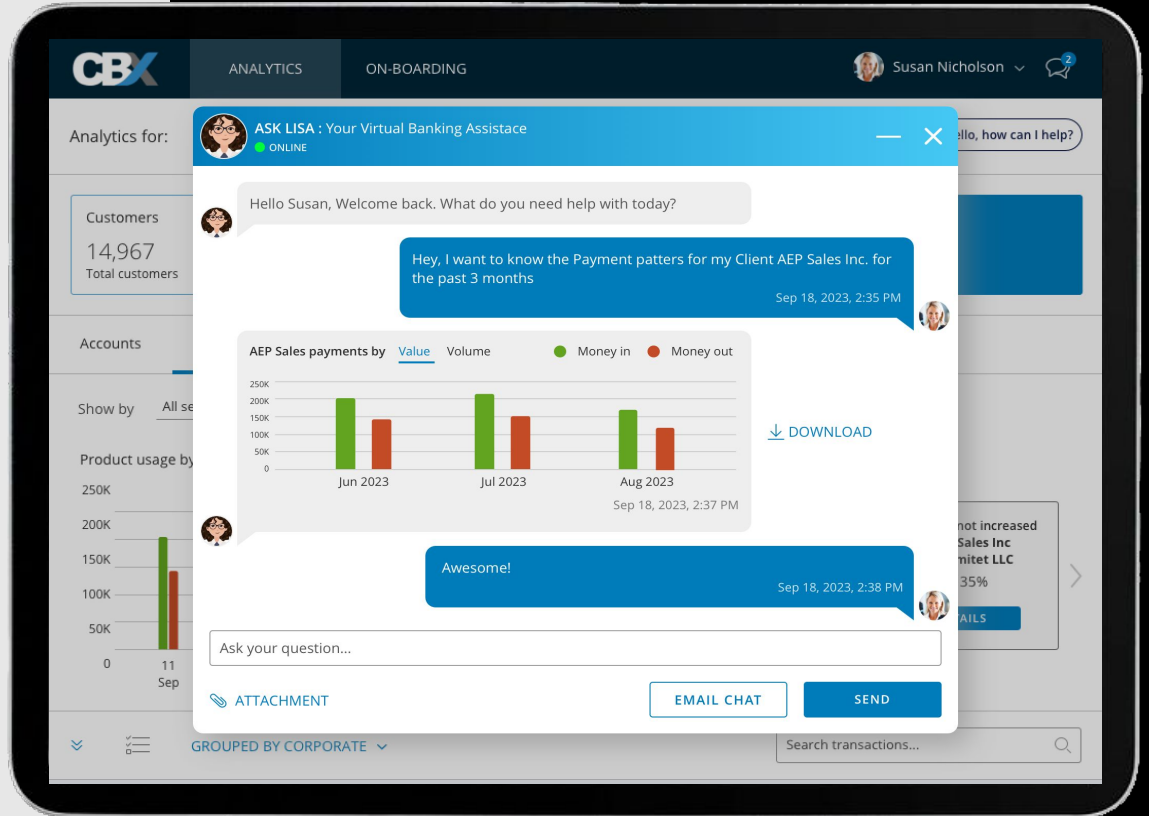
Enhance business operations through tailored dashboard design & analytics

Process

Team Collaboration . Workshop . Research .
Wireframing . Prototyping . Data Visualization

Tools

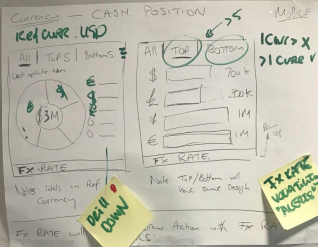
Pencil & Paper
SketchApp



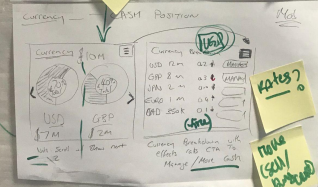
Product Prototyping (Team Workshop): Brainstorming & Wireframing

I enjoy research, sketching screens, and collaborating with product owners and engineering teams to turn complex ideas into simple experiences.

CURRENCY



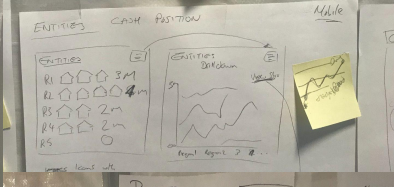
DRILL DOWN
FX RATE NEARLY ALWAYS 'PROCESSED'
TODAY
Tomorrow



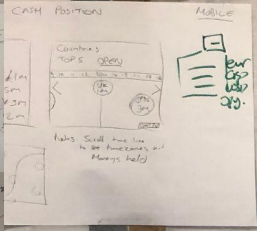
rates?
TODAY (GBP/BANK)



ICC / Finance
FINANCIAL
TODAY
Tomorrow



RIES

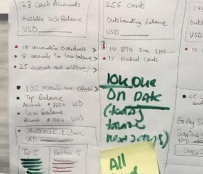


TYPE



TRENDS ANALYTICS
KPI ON GRAPHIC ACCURATE

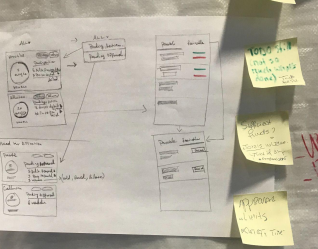
2nd level - DRILL DOWN



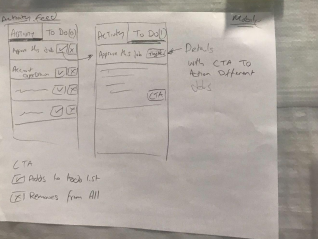
100% ON ONE (LAST) LEVEL (LAST) LEVEL (LAST) LEVEL

INVEST HIGH LEVEL

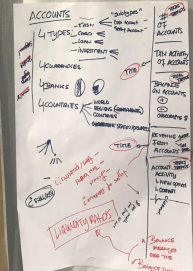
TRANSACTIONS



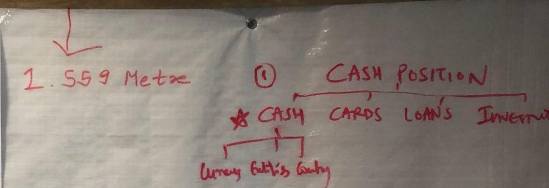
DRILL DOWN
DRILL DOWN
DRILL DOWN
DRILL DOWN



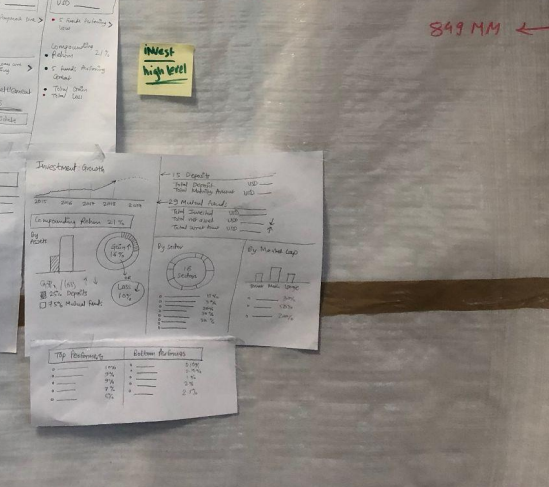
3MM ←



SWITCH CURRENCY TO A DIFFERENT



TO DO / TRANSACTIONS



849 MM ←

Product Prototyping (Team Workshop): Persona based Design Strategy

- Designed **two key personas**: Office/Payroll Manager and Chief Executive Officer (next page), each with **tailored insights and priorities**.
- Unified Accounts, Payments, and Collections into a **single dashboard** to provide a **360° view** of SME/SMB operations.
- Focused on **merging financial data streams** to reduce navigation time and **improve decision efficiency**.
- Prioritized data clarity, hierarchy, and usability to **support faster, more informed decision-making**.

Persona : Office / Payroll Manager

CBK 18 Persona

Selina, 31
Payroll Manager in Tread.com

Quote: "I have worked to provide continuous improvement in the Payroll regime, especially when I've identified previous pain points. CBK has become the most appropriate tool to use for the business to get quick insight on our Cash Position."

Education: B.S. Degree in Accounting & Finance CPP Qualified

Experience: 1 years of previous A/R experience with 2 years on the job experience

Personality:

- Strengths:**
 - Find ways to improve processes
 - Attention to Detail
 - Thoroughness
 - Results Driven
 - Assertiveness
- Weakness:**
 - Impatience
 - People pleaser
 - Very Spontaneous
 - Overwhelmed
- Likes:**
 - Financial planning & CFP
 - Managing multiple vendors
 - Customer Service-oriented
 - Being a problem solver
- Dislikes:**
 - Digital disconnects
 - Working overtime
 - Missing payments

Devices: 10% (Smartphone), 13% (Tablet), 4% (Laptop), 95% (Desktop)

Accounts:

- 23 BANK accounts (81%)
- Other banks (20%)

General overview of products usage:

- Accounts: 100%
- Payments: 100%
- Cash flow forecasting: 100%

Responsibilities:

- Manage a team of 6 including responsible for the payroll of 200 staff employees.
- Work with the CEO to secure new business, arranging meetings.
- Responsible for reporting to the board/finance and for all statutory and regulatory filing.
- Ensuring finance is maintained on promising, excellent customer service.
- Review/Manage and control all aspects of the processing of payroll.
- Work with HRMC and assist with queries.
- Keeping up-to-date with new payroll legislation and compliance and Preparing and analysing monthly management accounts.
- Management of bank accounts, checkbook on cash.

Pain points:

- Maintain professional and technical knowledge and find ways to do things better - aim to identify and turn pain points into significant improvements.
- Dealing with late payments and making employee payroll/tax issues.
- Preparing accurate & timely production of all reports in line with auditors set and agreed deadlines.
- Preparing reports by compiling summaries of earnings, taxes, deductions, leave, disability, and non-taxable wages.
- Accepting a dashboard that does not have the most important or highest priorities made.

Needs:

- Coordinate quarterly billing and Prepare and analyse monthly management account.
- Ensure timeliness for payroll payments are updated and correctly.
- Prepare monthly payroll preparation and managing payroll pension contributions.
- Maximize payroll information by contributing to the design of processes to support systems.
- Ongoing development of an efficient and effective payroll function.
- Data Entry Management, and People Management.
- Preparing and ensuring that all statutory returns like Self, SME, P11D, P16, Pensions etc, are correct, accurate and submitted well on time to the respective authorities.
- Administrations work, income

GTBank Dashboard

Cash balance, Today, Sep 15

Current accounts:

- Cash balance: 2,834,125.00 GBP
- Available: 3,274,135.00 GBP
- Projected balance: 3,341,005.00 GBP
- End of day: 4.3% more than last month
- 1 Account overdrawn

Payments:

- Total in: 90,125.00 GBP
- Total out: 26,005.00 GBP
- 2 direct payments for 24,300 GBP

Debt:

- Credit used: -174,125.00 GBP
- Bank loans: -435,615.00 GBP
- Next payment: 18,665.00 GBP in 6 days

Investments:

- Total deposit: 450,100.00 GBP
- Value today: 485,615.00 GBP
- 1 deposit maturing with 7% yield in 3 days

Currencies:

- 3.27M EUR in 3 currencies
- EUR: 40% (1,480,615.00 USD)
- GBP: 31% (1,814,978.75 USD)
- USD: 29% (1,768,650.00 USD)

Collections:

- Bar chart showing collection trends from Jan 2022 to Sep 2022.

CREDIT UTILIZATION:

- Bar chart showing utilized vs available credit for CDO and Savings.

PAYMENT CALENDAR:

- Calendar for February 2019 showing payments and bank holidays.

EXCHANGE RATES:

Currency	Buy	Sell
USD	31.51	32.11
EUR	36.10	37.24
JPY	28.86	30.03
HKD	3.97	4.13


MARKET NEWS:

- GTBank embraces international payments tracking.

Product Prototyping (Team Workshop): Persona based Design Strategy

Persona : Chief Executive Officer

CBK18 Persona



Monica, 60
CEO at ITread.com

Small/SME
National, regional company

< 500 employees

1 entity
1 country

Education
UCLA English Literature and Journalism

Experience
Seasoned Fashion Journalist 20 yrs+

Strengths

- Financial Leadership
- Regional multi-tasking
- Empirement process improvements
- Leadership/Finance
- Intellectual
- Investment returns
- Attention to detail
- Stakeholder meetings
- Financial planning & CFO
- Like reading the Wall Street Stock Exchange

Weakness

- Pragmatic
- Impulsive
- Impatient
- Perseverant

Dislikes

- Discrepancy Cash flow
- Manual errors
- Inconsistency & anomalies
- Procrastination

Responsibilities:

- Check day-to-day operation of the company
- Check on the cash balance of all accounts
- Steers staff and Board and have sufficient, up-to-date information
- Fundraising planning and implementation, including identifying revenue
- Requirements, researching funding sources, establishing strategies to approach funders, submitting proposals
- Interface between organization in the community
- Decide or guide courses of action in operations by staff
- Overall design, marketing, promotion, delivery and quality of all programs, products and services
- Recommend yearly budget for Board approval and execution

Pain points:

- Always needs work insight on the Company's liquidity assets and investments. Most importantly checking on the status health of all accounts, and needs to be allowed time to quickly make adjustments to the accounts to correct any negative situations
- Make high-level decisions about policies, strategies, bank and needs to be allowed time to quickly make adjustments to the accounts to correct any negative situations
- Issue accurate management reports with goal to assist management in taking timely and informed decisions
- Data that is not consistent or accurate, to many overlaps errors can negatively impact the business
- Not having full insight of the journalable alerts from banks, is a serious risk issues that is avoidable

Needs:

- Provide inspired leadership company-wide, building alliances and partnership with organizations
- Formulate policies and planning recommendations to report to the board of directors
- Scrutinize and streamline all financial analytical processes (i.e., Cost Benefit, Budgeting & CFO)
- Report risk issues to the audit committee of the board of directors
- Ensure that records meet the requirements of auditors and government agencies
- Monitors all open legal issues involving the company and understand corporate taxation and legal legislation
- Improve organizational strategic capabilities and deliver on financial



Accounts

Available Balance: 4,318.19 EUR

Projected EOD Balance: 5,776.20 EUR

Payments & Collections

Total Money In: 4,960.00 EUR

Total Money Out: 2,560.00 EUR

Insights

Highest balance 3.6K EUR on Aug 8, 2022

+5% higher than the highest of 1.59K EUR for previous 6 months (Mar 18 - Aug 17, 2022)

Your largest debit in USD -4% lower than the lowest of -1.48K EUR for previous 6 months (Mar 18 to Aug 17, 2022)

Current accounts (4) | Credit cards (2) | Loans (2) | Investments (2)

Account #	Available balance ↓	Current balance ↓	Actions
Primary business account *2308 Santander	2,520.00 EUR	1,920.00 EUR	MOVE MONEY ↓
Secondary Business account *1926 Santander	4,200.00 EUR	3,200.00 EUR	MOVE MONEY ↓
General Savings account *6297 Santander	576.00 EUR	576.00 EUR	MOVE MONEY ↓
Personal Savings account *5271 Barclays	1,300.00 EUR	1,300.00 EUR	MOVE MONEY ↓

Accounts

Available Balance: 4,318.19 EUR

Projected EOD Balance: 5,776.20 EUR

Payments & Collections

Total Money In: 4,960.00 EUR

Total Money Out: 2,560.00 EUR

Insights

Highest balance 3.6K EUR on Aug 8, 2022

+5% higher than the highest of 1.59K EUR for previous 6 months (Mar 18 - Aug 17, 2022)

Your largest debit in USD -4% lower than the lowest of -1.48K EUR for previous 6 months (Mar 18 to Aug 17, 2022)

Fees and Charges

Your cost of banking: 1,560.00 GBP (10% reduced)

Average cost per transaction: 28.00 GBP (2% increased)

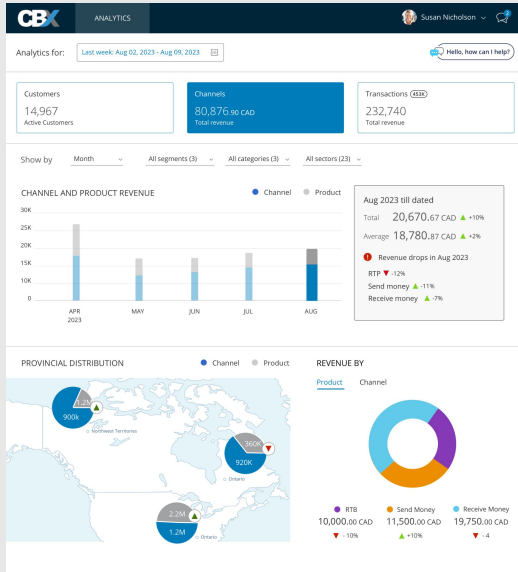
Approaching cut off times

Swift payment: Pending approval by 2:00 PM, 2,500.00 EUR to MSH Industries

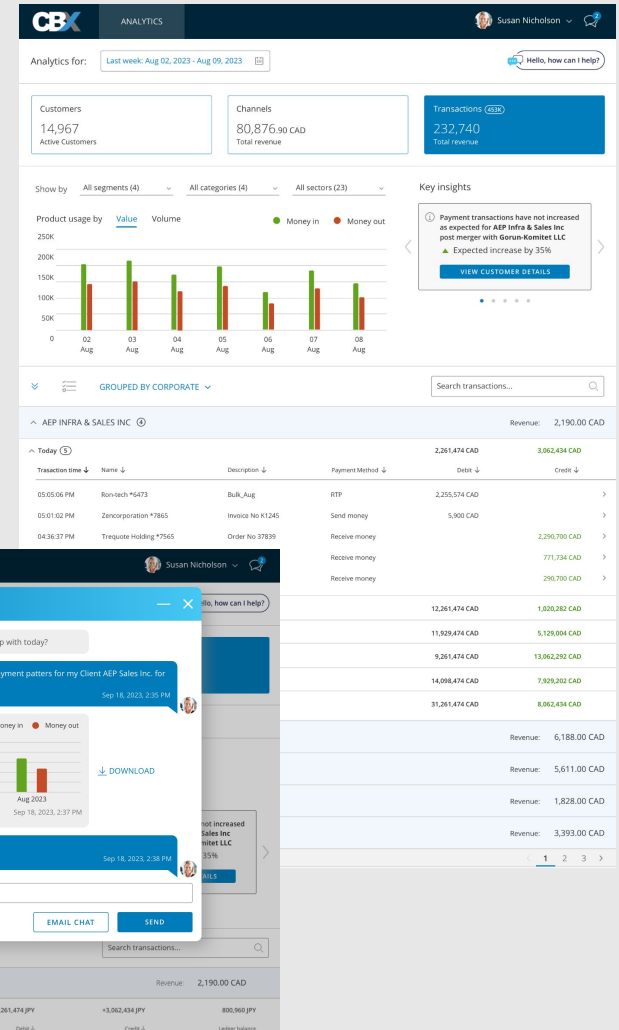
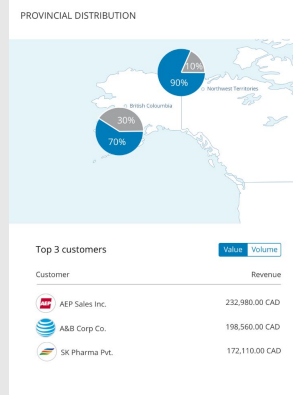
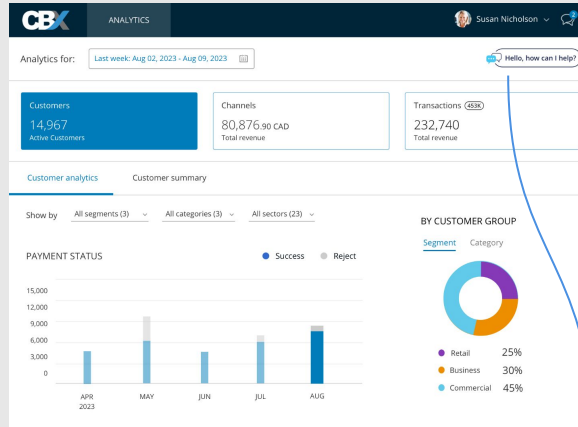
OVERDUE 7,342.02 EUR

Payment to ↓	Status	Due on ↓	Amount ↓	Actions
LA electricity: 52131313 NPower	Bill received on Oct 15, 2017	Nov 1, 2017 (Overdue by 2 days)	3,342.02 EUR	PAY NOW >

Product Prototyping (Team Workshop): Business Analytics App (B2B)



Unified **Analytics Dashboard** combining customer trends, platform performance, and transaction insights for SME/SMB businesses



Featured **Work**

Case Study #4

Product UI & Branding

for Sales Demos & Bank Projects (Clients)



Case Study #4 Overview

Product UI & Branding for Sales Demos & Bank Projects (Clients)

Banking Applications

Goal

Craft engaging UI and apply bank branding to elevate sales demos and support banking application development.

Process

Team Collaboration . Workshop . Research .
Interaction Design . Data Visualization .
Design System . Branding

Tools

Google Stitch (AI)
Magic Patterns (AI)
Figma



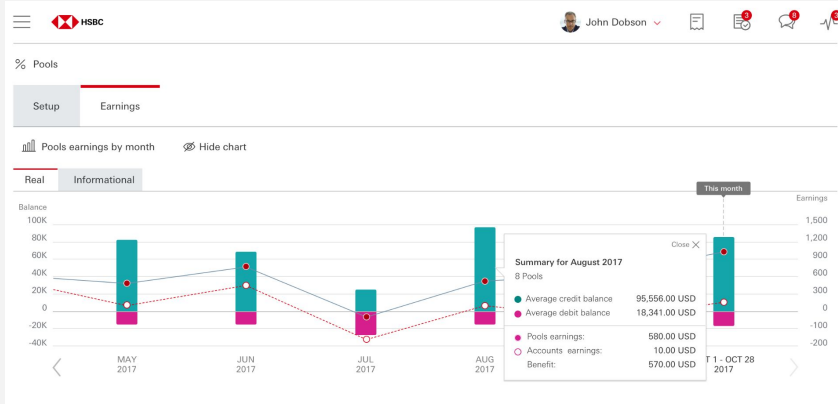
Product Branding & UI for Banamex Bank, Mexico (Client) : Corporate Banking, Accounts & Payments App

The dashboard features a dark blue header with the Banamex logo, 'Business Banking®', and user information for Jessica Stone. A navigation bar includes 'Account Service', 'Payments', 'Collections', 'Virtual Accounts', 'Liquidity', 'Reports', and 'Others'. The main content area is titled 'All accounts' and displays four account cards: 'Casa (10)', 'Deposit Accounts (05)', 'Loans (05)', and 'Deposit Accounts (05)'. A search section below allows filtering by category, condition, and keyword, with filter tags for 'Customer code', 'Available balance less than \$10,000,000.00', and 'Contract'.

The 'Transfer funds' form is set against a dark blue header. It includes a 'Payments' tab and navigation options. The form prompts the user to enter information, with radio buttons for 'Self' and 'Beneficiary'. It is divided into sections: 'Initiation type' with fields for 'Customer code', 'Status', and 'Payment product'; 'Payment details' with fields for 'Pay to', 'Pay from', 'Amount', 'Value date', 'Hour', 'Minutes', and 'Customer reference'; and 'Ordering party' with fields for 'Name', 'Account number', 'Account type', 'Mobile', and 'E-mail'. A 'Make recurring payment' checkbox is also present. At the bottom, there are options to 'Save as template', 'Save as draft', or 'Add more payments', along with 'Cancel' and 'Submit' buttons.

A 'Log in securely' modal dialog is displayed over a blurred background of the 'Payments > Payment details' page. The modal contains the text 'Enter this code into your NetKey' followed by the code '1 9 2 3 5 6 6 8'. Below this, it asks the user to 'Now enter the password that your NetKey generated' and provides seven empty input boxes. At the bottom, there is a 'How to use your Banamex Business NetKey?' link and 'Cancel' and 'Continue' buttons.

Product Branding & UI for HSBC, UK (Client): Corporate Banking, Liquidity App



Create agreement

An Inter-company loan agreement sets down many of the parameters that will apply to the relationships or loans beneath it. Complete this form to setup your agreement.

Progress: Agreement (selected) | Review

Agreement details * Indicates required fields

Name* Hillway - Monton Agreement

Start date* Sep 28, 2017

End date Choose end date

Copy details from existing agreement

Type* Regulatory Standard

Entrust facility* Yes No

Header account Enter or select account

Group level limits* Yes No

Stamp Duty set-up* Yes No

Select header account

Search for account name, number

Grouped by currency ▼

- Euro
 - Account General Europe *5436 250,000.00 EUR
 - Germany Main Business... *6574 10,000.00 EUR
 - Italy Company HD *4625 112,000.00 EUR
 - Salary Europe Account *7643 180,000.00 EUR
- Japanese yen

Inter-company loans Create relationship I want to... ▼

Relationships (34) Loans (56)

Group ▼ Search for relationship... USD

Name ↓	Master account ↓	Available amount	Child account ↓	Status ↓
Kinex Company / Metro... 1005	General New York Ac... *3456	can lend 0.00 USD to utilization 100%	Metroway Inc*6744	Active Ends on Feb 22, 2018
	1001-1 >	can borrow -10,000.00 USD from utilization 119%		
Hillway & Monton Inc. 1013	Kinex Company *7732	can lend 10,000.00 USD to utilization 95%	General Account *1234	Active Ends on Nov 9, 2017
	1009-3 >	can borrow 20,000.00 USD from utilization 80%		

Inter-company loan agreement

Reference: 1004

Status: Pending approval >

Inter-company loan agreement was edited by Susan Thompson, Manager > Today, 11:00 AM Hide Changes

Before After

Details

Name: Hillway - Monton Agreement Regulatory agreement **Edited** Hillway - Monton Agreement Non Regulatory agreement **Added**

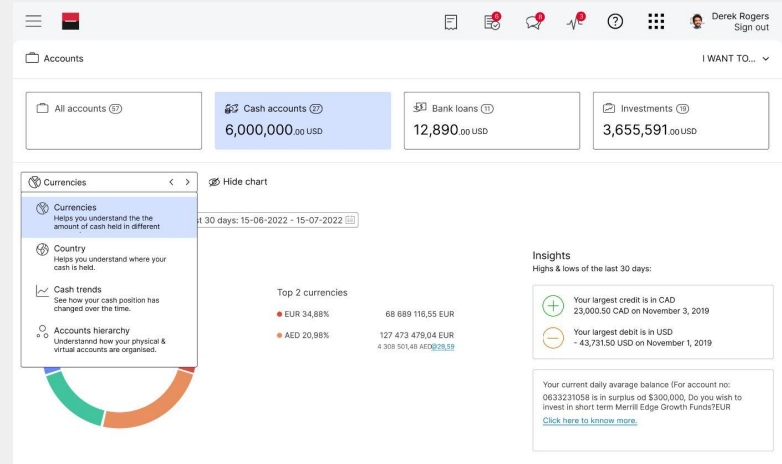
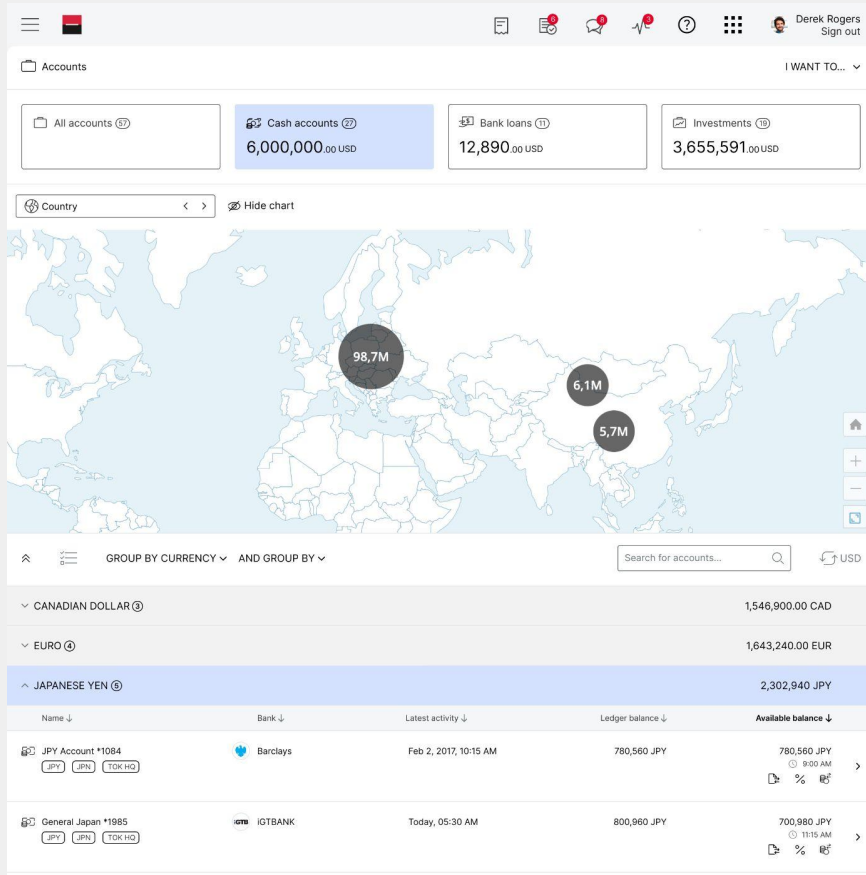
Start date: - **Added** Oct 29, 2018

Agreement details

Account name: Account General Europe *5436 **Edited** General Main Se *9272 **Deleted**

Roll over period: 30 days

Product Branding & UI for Societe Generale Group, France (Client): Corporate Banking, Accounts & Admin App



Administration

- Users: 87
- Roles: 4
- Rules: 25

GROUP BY ▾

Name	Type	Products	Last activity	Status
A/C Clerk 3 users	Functional	Accounts, Payments, Liquidity	Feb 2, 2020 Edit request rejected by IGTBANK	Active
A/C Clerk 3 users	Functional	Accounts, Payments, Liquidity	Feb 2, 2020 Rejected by IGTBANK	Active
A/C Clerk 3 users	Functional	Accounts, Payments, Liquidity	Feb 2, 2020 Created by IGTBANK	Active
A/C Clerk 3 users	Functional	Accounts, Payments, Liquidity	Feb 2, 2020 Edit request approved by IGTBANK	Active

© Societe Generale Group 2022 | Accessibility: Partially Compliant | Legal notice | Contact

Product Branding & UI for Sales Demo Payment Services Hub App

☰ IPSSH Payment Service HUB

 John Dobson
Last login: 01/04/2024 13:23:00

Dashboard

⚠ Payment amounting to 10,500,000 USD initiated by Kia Motors requires attention.
 50 ACH payments found in Repair Queue for the past 18 hours.

Money out

Payments initiated 21M

4,500,600,000.40 USD

Payments in workflow 5M

600,000.50 USD

Money in

Payments received 12M

3,350,230,000.75 USD

Payments in workflow 0.8M

240,000.50 USD

Files summary

Physical file count
55

Logical file count
55

File in process
10

File in rejected
13

Fed Wires 738

ACH 676

TCH RTP 758

Swift Wires 560

Logical file

Show search parameters
🔵

☰ GROUP BY

🔍
📄 EXPORT

Workitem ID:	File name File id	File amount	Batches	Transact ion	Date	File status
14709971	P.3473473463.PACS_008_323_SshTest29 34.xml 354353	4,340.00 USD ↗	2	10	2023-02-23	Rejected
14709971	P.3473473463.PACS_008_323_SshTest29 34.xml 354353	4,340.00 USD ↗	2	10	2023-02-23	Processed

Show 10
1-2 of 2 files

☰ IPSSH Payment Service HUB

 John Dobson
Last login: 01/04/2024 13:23:00

Inquiries & Reports: File inquiry
Hide search parameters 🔴

Search parameters

* Indicates required fields

Client name

Date range*

Client file ID

Initiating party BIC

Client ID

Originator ID

🔄 RESET
🔍 SEARCH

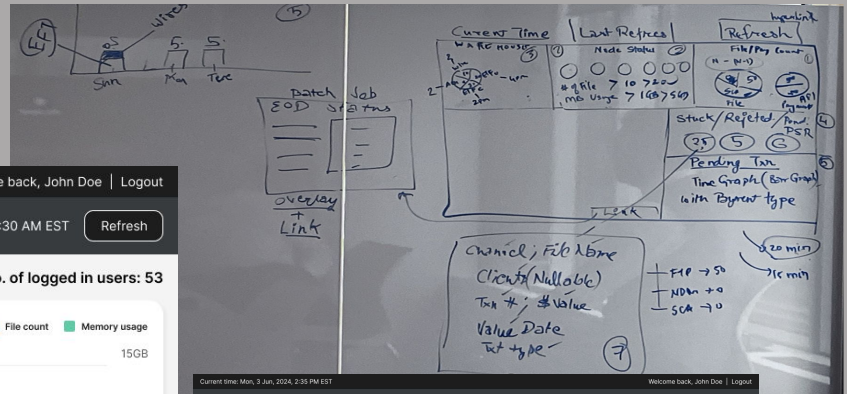
☰ GROUP BY

🔍
📄 EXPORT

File ID	Client name	Client ID	File amount	Transactions	Date	File Status
257234	Kia motors	181038203203	4,340.00 USD ✔	20	2023-02-23	Rejected
257234	Kia motors	181038203203	950.00 USD ↗	20	2023-02-23	Completed
257234	Kia motors	181038203203	214,340.00 USD ✔	20	2023-02-23	Processing
257234	Kia motors	181038203203	45,230.00 USD ✔	20	2023-02-23	Pending Approval
257234	Kia motors	181038203203	424,130.00 USD ↗	20	2023-02-23	Rejected
257234	Kia motors	181038203203	6,435.00 USD ✔	20	2023-02-23	Completed
257234	Kia motors	181038203203	840.00 USD ↗	20	2023-02-23	Pending Approval
257234	Kia motors	181038203203	989,340.00 USD ✔	20	2023-02-23	Processing
257234	Kia motors	181038203203	7,850.00 USD ✔	20	2023-02-23	Rejected
257234	Kia motors	181038203203	121,890.00 USD ↗	20	2023-02-23	Completed

Show 10
1-10 of 30 files ⏪ < > ⏩ / 3

Product Branding & UI for Sales Demo Payment Services Hub Status Monitoring App



Current time: Mon, 3 Jun, 2024, 11:35 AM EST | Welcome back, John Doe | Logout

PSH Status Monitoring | Last updated on: Mon, 3 Jun, 2024, 11:30 AM EST | Refresh

Good morning, John! | no. of logged in users: 53

OVERALL STATUS

Everything looks good!

EOD Status

Last published: Yesterday, 8pm ET

FILE / PAYMENT COUNT | Report time 11:00 AM EST

SCA 40 | FTS 38 | CMO 45
FTT 30 | CBX 102

176 Total Files | 187 Total Payments

NODES SUMMARY

File count | Memory usage

Node	File count	Memory usage
MS1	24	6.2gb
MS2	37	1.9gb
MS3	47	7.1gb
MS4	24	10.5gb
MS5	40	4.9gb
MS6	11	3.9gb
MS7	26	9gb
MS8	30	7.4gb
MS9	4	2.1gb

WAREHOUSE

ACH 20 | Wire 35
Cut-off 2pm | Cut-off 4pm

EFT CAD 16 | EFT USD 21
Cut-off 2pm | Cut-off 4pm

FILES WITH ERRORS

54 Stuck Files | 20 Rejected Files | 26 Pending Files

PENDING TRANSACTIONS

Last 14 days

Transaction Type	Count
Wires	10
ACH	15
EFT	20
Legacy ACH	10
Legacy EFT	15
Account Transfer	10
Cheques	10
Standalone Remittance	10
Bulk eTransfer	10
Business eTransfer	10

Current time: Mon, 3 Jun, 2024, 2:35 PM EST | Welcome back, John Doe | Logout

PSH Status Monitoring | Last updated on: Mon, 3 Jun, 2024, 2:15 PM EST | Refresh

Good afternoon, John! | no. of logged in users: 53

OVERALL STATUS

8 areas need attention!

EOD Status

Last published: Yesterday, 8pm ET

FILE / PAYMENT COUNT | Report time 100 PM EST

SCA 36 | FTS 43 | CMO 45
FTT 40 | CBX 102

201 Total Files | 207 Total Payments

NODES SUMMARY

File count | Memory usage

Node	File count	Memory usage
MS1	24	6.2gb
MS2	37	1.9gb
MS3	47	7.1gb
MS4	24	10.5gb
MS5	40	4.9gb
MS6	11	3.9gb
MS7	26	9gb
MS8	30	7.4gb
MS9	4	2.1gb

WAREHOUSE

ACH 20 | Wire 35
Cut-off 2pm | Cut-off 4pm

EFT CAD 16 | EFT USD 21
Cut-off 2pm | Cut-off 4pm

FILES WITH ERRORS

74 Stuck Files | 34 Rejected Files | 31 Pending Files

PENDING TRANSACTIONS

Last 14 days

Transaction Type	Count
Wires	10
ACH	15
EFT	20
Legacy ACH	10
Legacy EFT	15
Account Transfer	10
Cheques	10
Standalone Remittance	10
Bulk eTransfer	10
Business eTransfer	10

Current time: Mon, 3 Jun, 2024, 2:35 PM EST | Welcome back, John Doe | Logout

PSH Status Monitoring | Last updated on: Mon, 3 Jun, 2024, 2:15 PM EST | Refresh

Good afternoon, John! | no. of logged in users: 53

OVERALL STATUS

8 areas are at risk!

EOD Status

Last published: Yesterday, 8pm ET

FILE / PAYMENT COUNT | Report time 100 PM EST

SCA 36 | FTS 43 | CMO 45
FTT 40 | CBX 102

201 Total Files | 207 Total Payments

NODES SUMMARY

File count | Memory usage

Node	File count	Memory usage
MS1	24	6.2gb
MS2	37	1.9gb
MS3	47	7.1gb
MS4	24	10.5gb
MS5	40	4.9gb
MS6	11	3.9gb
MS7	26	9gb
MS8	30	7.4gb
MS9	4	2.1gb

WAREHOUSE

ACH 20 | Wire 35
Cut-off 2pm | Cut-off 4pm

EFT CAD 16 | EFT USD 21
Cut-off 2pm | Cut-off 4pm

FILES WITH ERRORS

74 Stuck Files | 34 Rejected Files | 31 Pending Files

PENDING TRANSACTIONS

Last 14 days

Transaction Type	Count
Wires	10
ACH	15
EFT	20
Legacy ACH	10
Legacy EFT	15
Account Transfer	10
Cheques	10
Standalone Remittance	10
Bulk eTransfer	10
Business eTransfer	10

Product Branding & UI for Sales Demo For eMACH.ai - Corporate Banking, Payables Office App

eMACH.ai | CBX

 Jessica Stone, Role
 Last login 20 Oct, 2024, 11:00 AM

Treasury Office | Payables Office | Receivables Office
Quick Links

Dashboard

Unpaid ↓ 1.5%

\$ 525.0K

26 Invoices

[View details](#)

Due Today ↓ 2.5%

\$ 63.2K

6 Invoices

[View details](#)

Processing ↓ 2.5%

\$ 402.2K

14 Invoices

[View details](#)

Issue ↓ 2.5%

\$ 204.8K

9 Invoices

[View details](#)

Optimize Cost
Manage Payable
Operational Efficiency
Vendor Management

Payment Transaction Fee Analysis

Summary | Fee Breakdown | Filters | Last 30 days

Total fees	Avg. Fee per transaction	YTD Fee Expenditure	Fee % of volume
\$24.6K	\$96.96	\$94.2K	1.96%

Fees Distribution by Payment Method

Transaction Count: 254 | Highest fee method: FEDWIRE

Payment Rails Performance

Performance | Comparison | Trends | Filters | Last 30 days

Success Rate	Processing Time	Total Volume	Total Value
97.08%	12.82 hours	751.2K	\$50.1M
Cost Efficiency	Processing Fee	Total Fees	Failure Rate
1.34%	\$1.1M	\$6.6M	2.92%

Processing Fee by Method

6 payment methods tracked | Last updated: 29/05/2025

eMACH.ai | CBX

 Jessica Stone, Role
 Last login 20 Oct, 2024, 11:00 AM

Treasury Office | Payables Office | Receivables Office
Quick Links

Dashboard

Unpaid ↓ 1.5%

\$ 525.0K

26 Invoices

[View details](#)

Due Today ↓ 2.5%

\$ 63.2K

6 Invoices

[View details](#)

Processing ↓ 2.5%

\$ 402.2K

14 Invoices

[View details](#)

Issue ↓ 2.5%

\$ 204.8K

9 Invoices

[View details](#)

Optimize Cost
Manage Payable
Operational Efficiency
Vendor Management

Payment Calendar

March 2025

Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30 Grosses appt.	1	2	3 Meeting w/ Chris	4	5 Lunch w/ Mike
6	7 Financial Advisor M	8 Interview w/ Fiona	9	10	11	12 Ashley's Chair Rec
13	14 Is this when the SaaS Run to the store to	15 Budget for next mo	16 Vendor appt.	17 St. Patrick's Day!	18 DMV appointment	19 PTD day
20	21 Dinner with Kate w	22 Important work mtg	23 Cinco de Mayo	24	25 Fly to Japan	26 Hot dog eating con
27	28 Meeting w/ Mike	29 Pick up Jerry from i	30 Football concert	31	13	13 Meeting w/ ashley

Early Payment Discount

Total Early Payment Savings	Savings per Vendor (Avg)	Best Opportunity Date
\$24,612.78	\$4,102.13	April 14, 2025
82 Invoices paid early +11.1% vs. prev period	85% consistency score	The date with highest early payment savings opportunity \$989.00 in savings

Savings Trend Over Time

Savings per Vendor

[View details](#)

Product Branding & UI for Sales Demo

For eMACH.ai - Corporate Banking, Account Services App

eMACH.ai

[Activity Feeds](#)
[Support Center](#)
Domain
Current domain
Emily Smith
Account Manager

Home / Account Services / All Accounts
Refresh

Account Summary

Cash Account

12,56,00,00,00,00,00.00 USD

26/9/2025

↓ 1.5%

Deposit

1,900,237.00 USD

26/9/2025

↑ 1.5%

Bank Loans

2,434,237.00 USD

26/9/2025

↓ 1.5%

Credit Card

434,237.00 USD

26/9/2025

↓ 1.5%


Hide chart
Deposit Maturity Timeline
All

USD Deposits

Total Maturing: **\$2,060,000**
Count: **41**

EUR Deposits

Total Maturing: **€1,745,000**
Count: **36**



Deposits
Mutual Funds
Search here...

Filter all accounts
Search here...

Filter by: Entry Date: Last 7 days, 29-Aug-2025 - 04 Sep 2025 Status: Pending Approval

Group by currency
and group by

📄
⬇️
✎
🔄

eMACH.ai

[Activity Feeds](#)
[Support Center](#)
Domain
Current domain
Emily Smith
Account Manager

Home / Account Services / All Accounts
Refresh

Account Summary

All Accounts

12,56,00,00,00,00,00.00 USD

26/9/2025

↓ 1.5%

Deposit

1,900,237.00 USD

26/9/2025

↑ 1.5%

Bank Loans

2,434,237.00 USD

26/9/2025

↓ 1.5%

Show chart
Search here...

Physical Accounts
Virtual Accounts
Search here...

Filter all accounts

Filter by: Entry Date: Last 7 days, 29-Aug-2025 - 04 Sep 2025 Status: Pending Approval

Entry date

Last 7 days
29-Aug-2025 - 04 Sep 2025

Status

Pending approval
✕

Customer reference number

Enter customer reference number

More Filters

Search in

Select column name
▼

Condition

Select condition
▼

Search for

Enter value

Search in

Select column name
▼

Condition

Select condition
▼

Search for

Enter value

Reset
Go

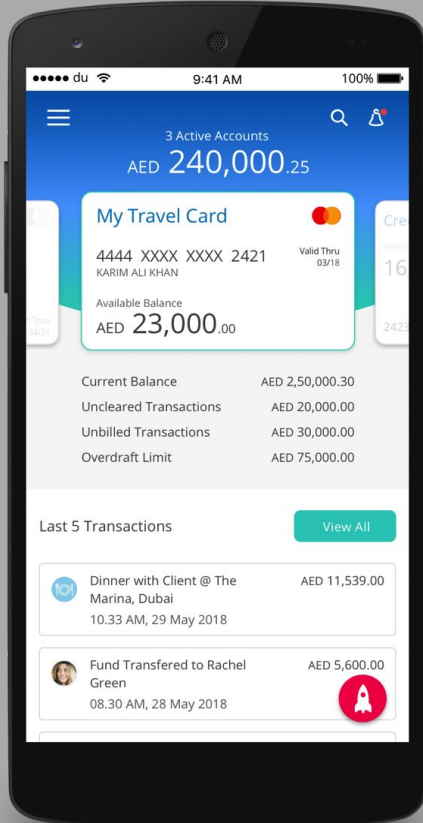
Group by currency
and group by

📄
⬇️
✎
🔄

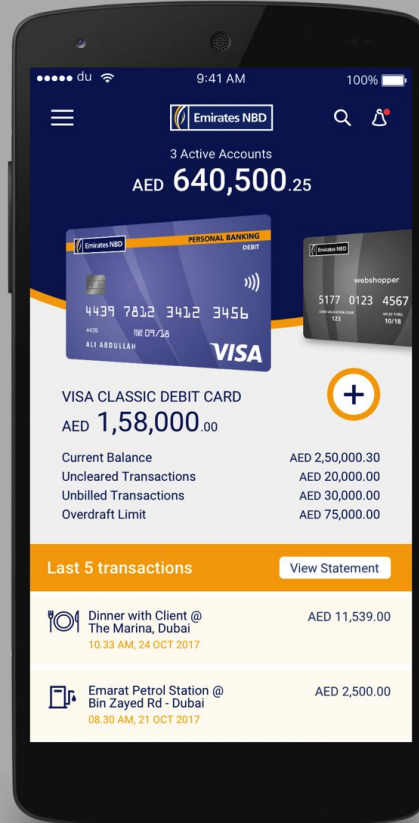
		United States Dollar		31,124,783.20 USD	54,124,783.99 USD
<input type="checkbox"/>	Name	Bank	Latest activity ↓	Ledger balance	Available balance
<input type="checkbox"/>	AR_US_Charlotte_NC_0533231223 USD USA Acme Recreations Inc	MODEL BANK Branch: USBKU544XXX	17-04-2023	497,888.96 USD	497,888.96 USD 🕒 17-04-2023
<input type="checkbox"/>	AR_US_Las_Vegas_NV_0123123477 USD USA Acme Recreations Inc	MODEL BANK Branch: USBKU544XXX	17-04-2023	497,888.96 USD	497,888.96 USD 🕒 17-04-2023

Product Branding & UI for Emirates National Bank of Dubai & First Abu Dhabi Bank (Clients): Retail Banking, Accounts & Payments Mobile App

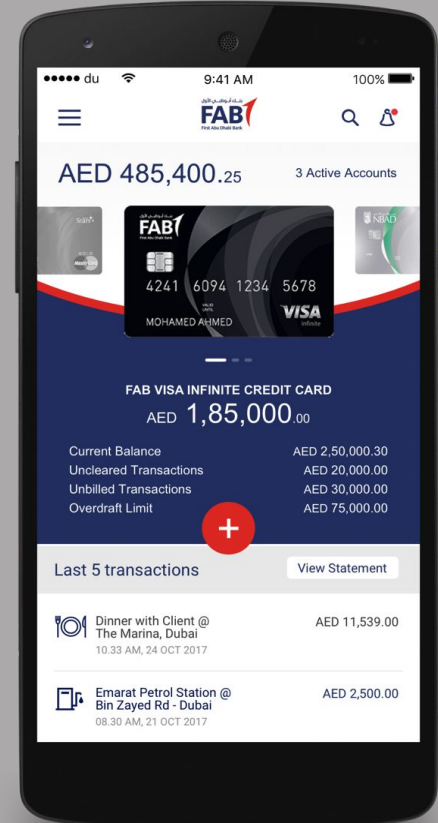
Product UI



Branded UI for ENBD



Branded UI for FAB





Featured **Work**

Case Study #5

Product Wireframing
Wealth Management App

Case Study #5 Overview

Product Wireframing & User Flows

for Intellect Design Arena's
Wealth Management Solutions :
Financial Advisor Business
eXchange (iFABX) App

B2C Banking Application

Goal

Wireframe and define user flows for the iFABX wealth management platform to optimize advisor efficiency and engagement.

Process

Information Architecture . Persona Research .
Wireframing . Data Visualization . UX Writing .
Usability

Tools

Pencil & Paper
SketchApp
Google: Sheets, Slides



Product Wireframing for Intellect Design Arena's Wealth Management Solutions: Financial Advisor Business eXchange (iFABX) App

Information Architecture Mapping Screen Elements to the Information Assets

MAIN MENU	SUB MENU	SCREEN ELEMENTS					
Dashboard		Networth	Asset Allocation	Top Gain / Loss	News / Feeds / Market Watch	Calendar	Advertisement
Track							
	Portfolio	Portfolio value	Income received	Sold securities	Holding summary	Allocation Summary	
	Performance	Portfolio Vs Model Portfolio	Peer Group comparison	Rebalance			
	Transactions						
	Goals	Portfolio Vs Goals	Add / Modify Goals				
	Spending	Budgets Vs Spending	Add / Modify Spending				
Analyze							
	Insights / Market Watch						
	Recommendations						
	Alerts / Notifications						
Invest							
	Portfolio Quotes						
	Orders						
	Buy / Sell						
Access							
	Reports	Portfolio Report	Asset Allocation Report	Performance Report			
	Alerts						
	Notifications						
	Inbox						
	Tools	Simulation	Calculators				
	Profile	Personal Details	Nominee Details	Bank Details	Risk Assessment	Cash Flow	Asset Details
	Vault	KYC Documents					
	Contact RM	Feedback	Connect				
	Contacts						
	Preferences	Communications Channel	Standing Instruction				

Research

Market Research

The Risks and Rewards of Self-Managing Investment Portfolios



Ken Kavula, a retired high school principal in Genesee, Michigan

http://www.nytimes.com/2015/05/23/your-money/the-risks-and-rewards-of-self-managing-investment-portfolios.html?_r=1

Retired from his job as a high school principal at age 53, he decided to defy conventional wisdom and manage his own financial life — including his retirement accounts and a mix of stocks and bonds he had either accumulated on his own or inherited.

No professional money management experience or investment credentials. He had been studying investing for years and had been a member of several investment clubs.

"That gave me confidence I could make money on the money I had," Mr. Kavula said.

Good reasons for retirees to manage their own financial lives: Saving money on fees is one benefit, and more closely aligning investments with personal goals is another. There is dangerous ground along the way: Taxes, estate planning, rules around gifting to relatives, timing of withdrawals from retirement accounts and other issues can be immensely complex and are getting more so.

Fifteen years later, Mr. Kavula, now 68, has ridden the huge highs and crushing lows of the markets so well that he has enough to live off, for now, without even tapping some accounts.

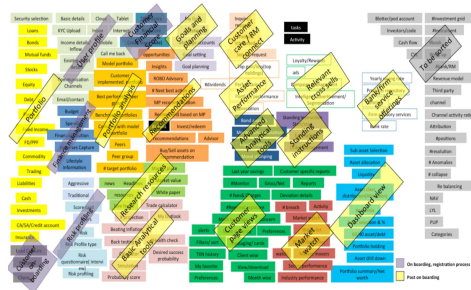
For those who are reluctant to go it entirely alone, a growing alternative for retirees is the model of do-it-yourself investing done through so-called robo-advisers. It's a way to avoid paying commissions or being tempted by brokers pushing you into investments you do not quite understand.

Yet the new generation of automated portfolio managers may not be suitable for retirees who have complex financial needs.

"I didn't have a large portfolio, and they offered me products and limited advice," recalled Mr. Chastain, who lives in Sacramento. "They were more salesmen than analysts."

"A solution could be to combine do-it-yourself management with human help, by using an adviser to set up a portfolio that you would then monitor and control. This approach, using a mix of E.T.F.s and mutual funds, can save money in fees, but the price goes up if you give in to likely efforts from advisers to push you toward more active management."

Card Sorting for Navigation

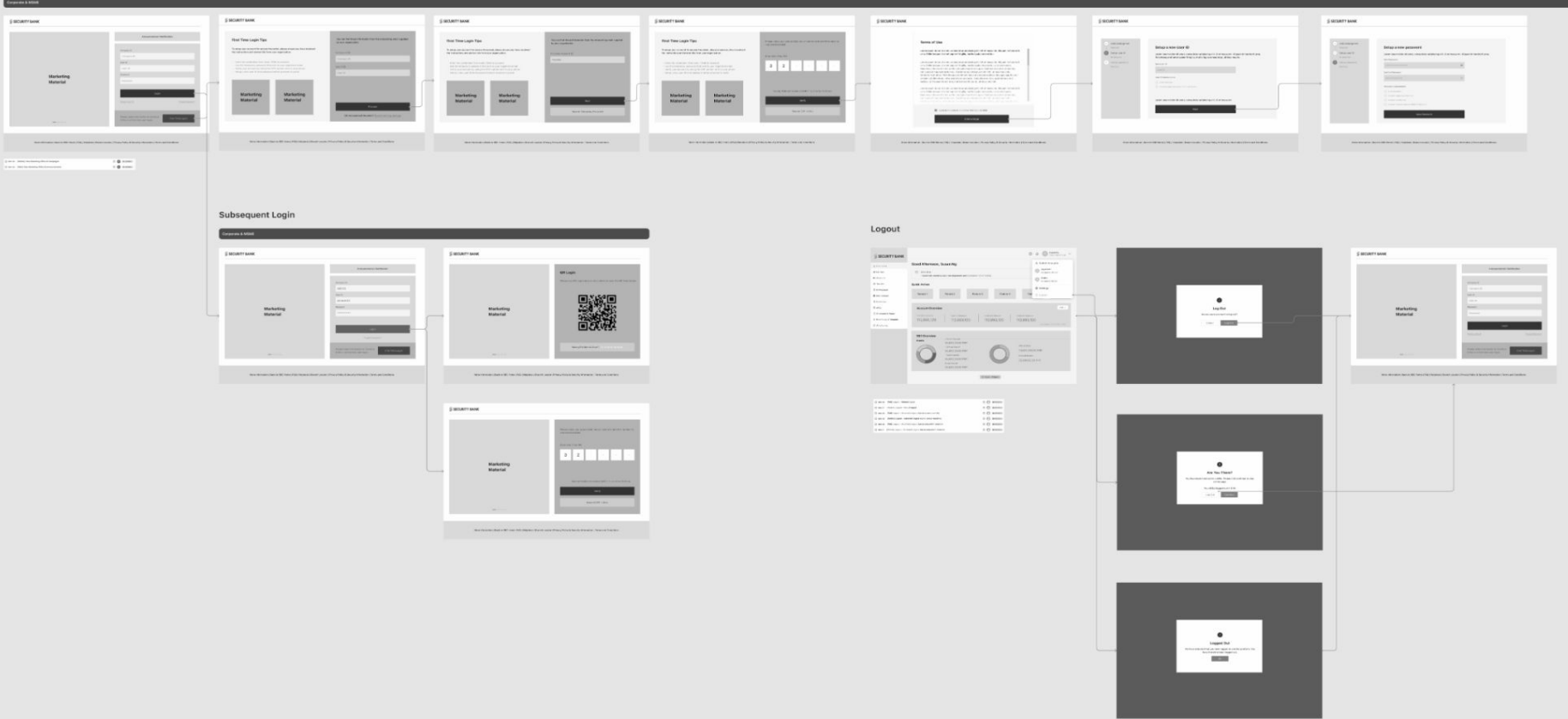


Competitive Intelligence - The Other Providers

... & many, many, many more
(Please see Reference Link in Research presentations)

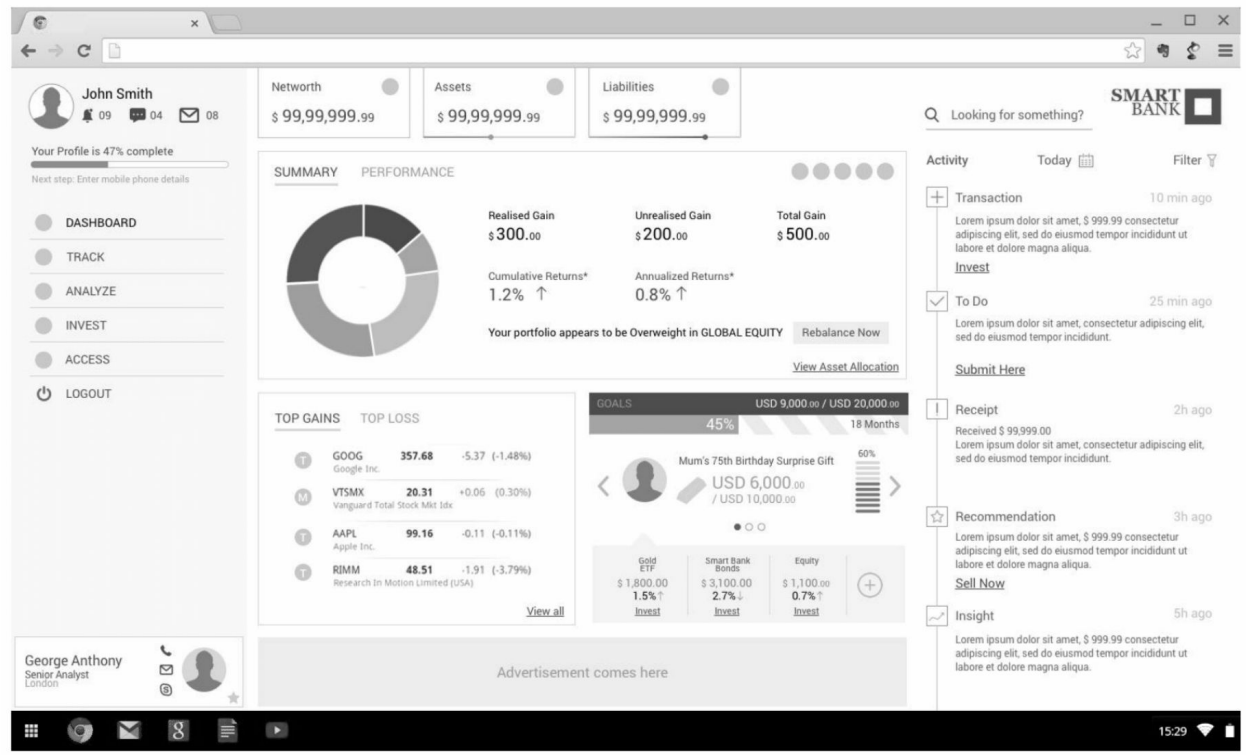
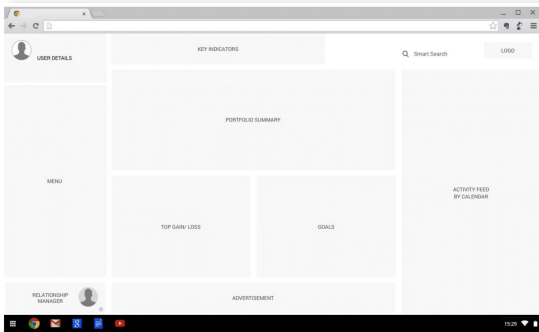
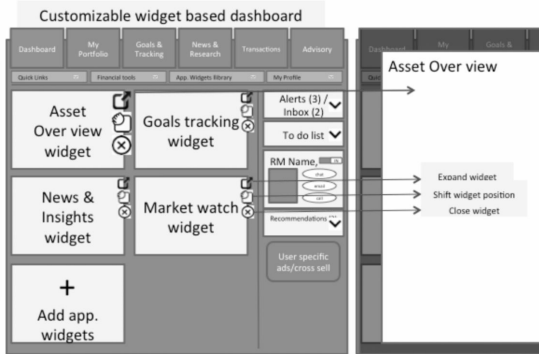
Product Wireframing for Intellect Design Arena's Wealth Management Solutions : Financial Advisor Business eXchange (iFABX) App

User Flows: Onboarding, Login & Logout



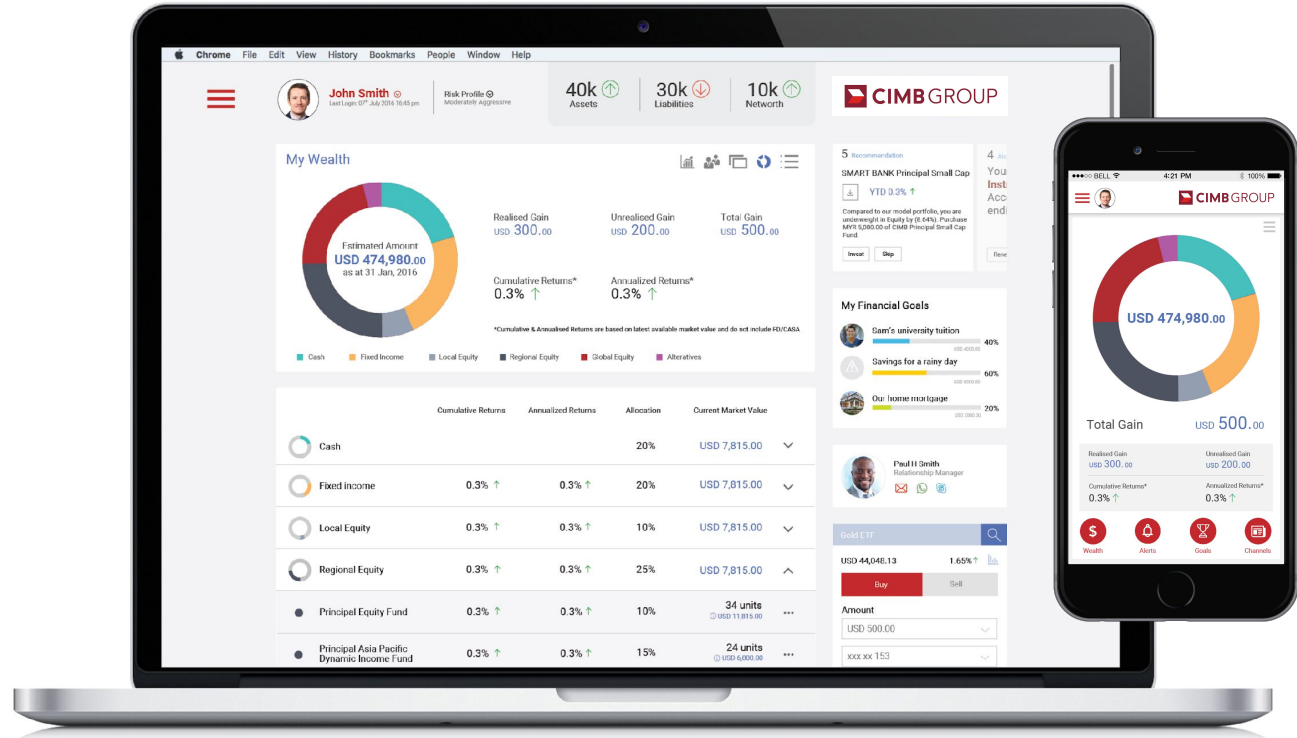
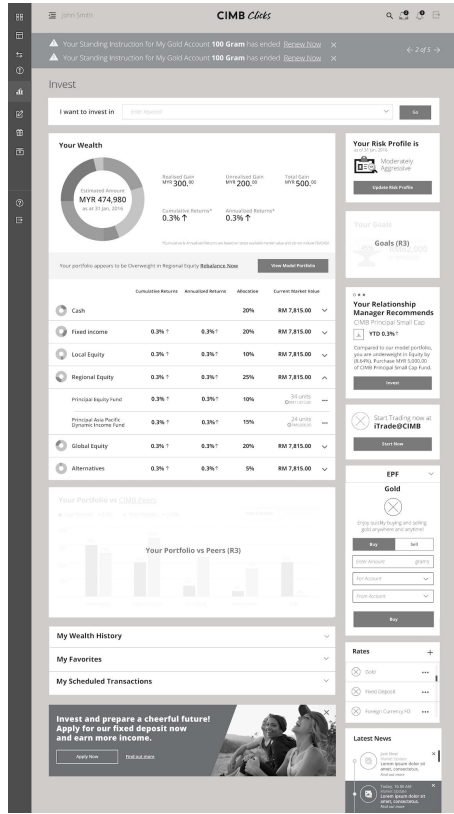
Product Wireframing for Intellect Design Arena's Wealth Management Solutions : Financial Advisor Business eXchange (iFABX) App

Wireframe for Dashboard



Product Wireframing for Intellect Design Arena's Wealth Management Solutions: Financial Advisor Business eXchange (iFABX) App

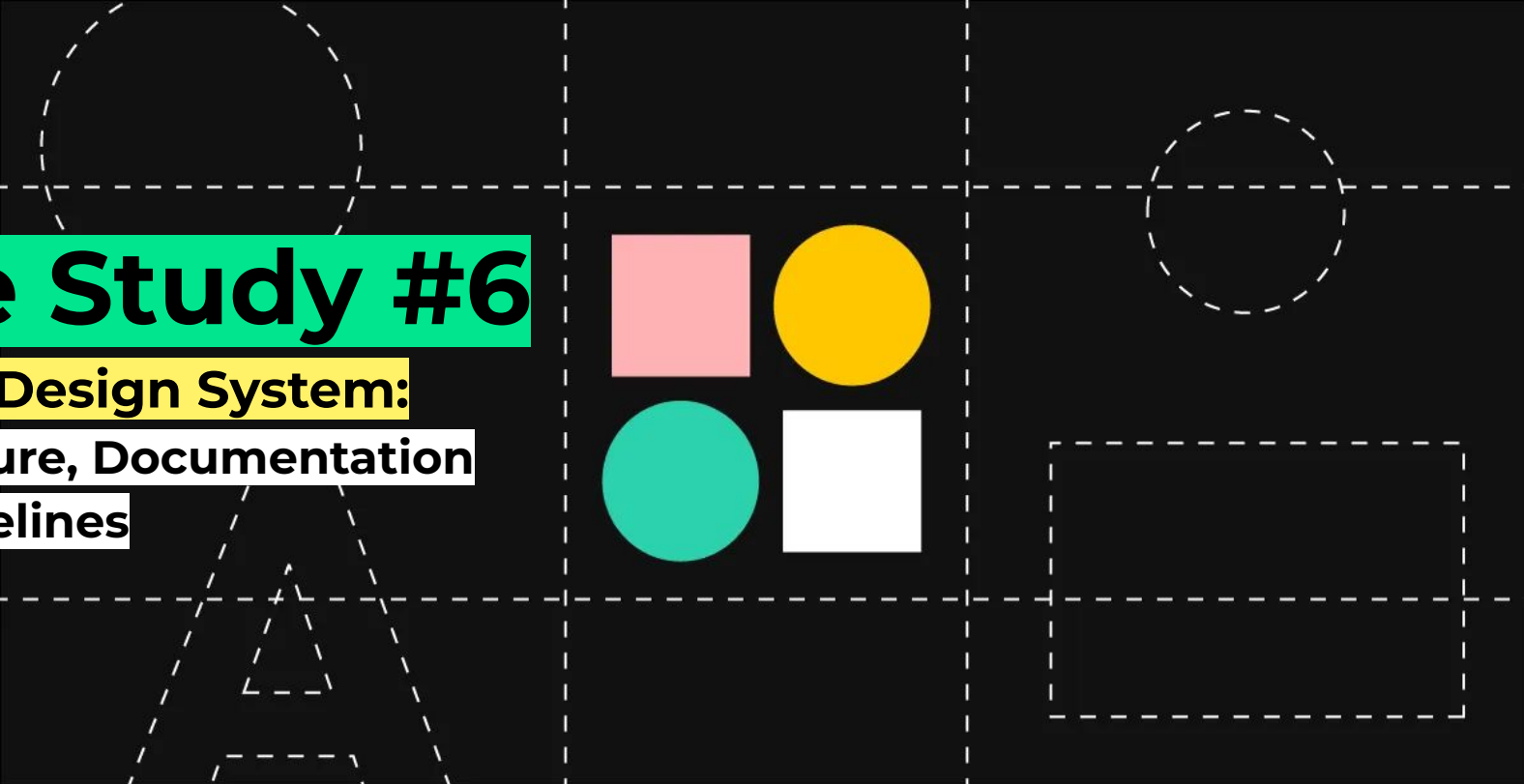
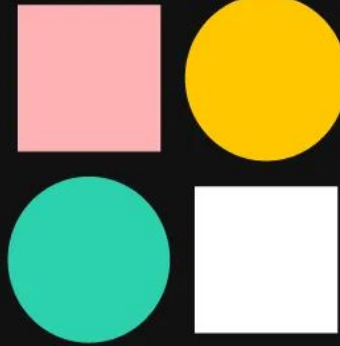
Product customization for a client: CIMB Group, Malaysia



Featured
Work

Case Study #6

Product Design System:
Architecture, Documentation
& UI Guidelines



Case Study #6 Overview

Product Design System for Intellect Design Arena's Global Transaction/Corporate Banking (iGTB) Solutions : Midas PRO Design System

Goal

Build a unified design system that streamlines collaboration between design and development teams while maintaining brand coherence and accessibility.

Process

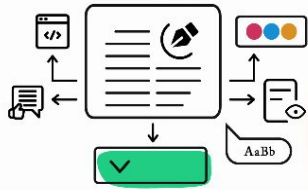
Team Collaboration . Workshop . Research .
Design System . Usability . Accessibility

iGTB Midas PRO Design System

Configurable UI Framework for Operational Efficiency

Low-code platform to enable creation of operational UI screens for domain pack & domain entities as per predefined patterns. Additionally, providing quick implementation hooks for API wiring.

The platform comes with default product branding definition, which can be overridden at implementation level.



MC MIDAS Components

Technical components with defined presentation and behaviour for consistency and reusability

- MC 01 Dropdown
- MC 02 Multi Select Dropdown
- MC 03 Date Picker
- MC 04 Date Range Picker
- MC 05 Time Picker
- MC 06 Radio Button
- MC 07 Text Box
- MC 08 Text Area
- MC 09 Checkbox
- MC 10 Read-only Text
- MC 11 Image Upload
- MC 12 File Upload
- MC 13 Open Modal

MRO MIDAS Reusable Objects


Reusable business objects that are frequently used in our domain packs

- MRO 01 Contact Account
- MRO 02 Customer Account
- MRO 03 Amount
- MRO 04 FX Rate
- MRO 05 Phone Number
- MRO 06 Email
- MRO 07 Number Field
- MRO 08 Period picker
- MRO 09 Form
- MRO 10 Filter with Advanced Search
- MRO 11 Grid
- MRO 12 Details Page
- MRO 13 2FA
- MRO 14 Cards

MUI MIDAS UI Builder

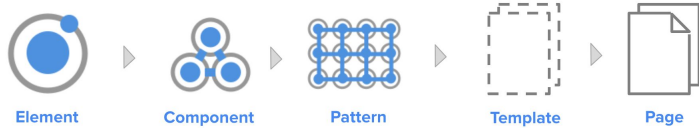
Components & reusable objects guided by clear standards, that can be assembled together to build UI

- MUI 1 Configurable Navigation
 - MUI 1.1 -2-Click Menu
 - MUI 1.2 - Mega Menu
- MUI 2 Configurable Forms
- MUI 3 Configurable Inquiry pages



Product Design System for Intellect Design Arena's Global Transaction/Corporate Banking (iGTB) Solutions: Midas PRO Design System Architecture

Templates & patterns philosophy: Atomic Design



Element

Creating buttons, form elements, or text

Component

Use elements to create an account lookup form

Pattern

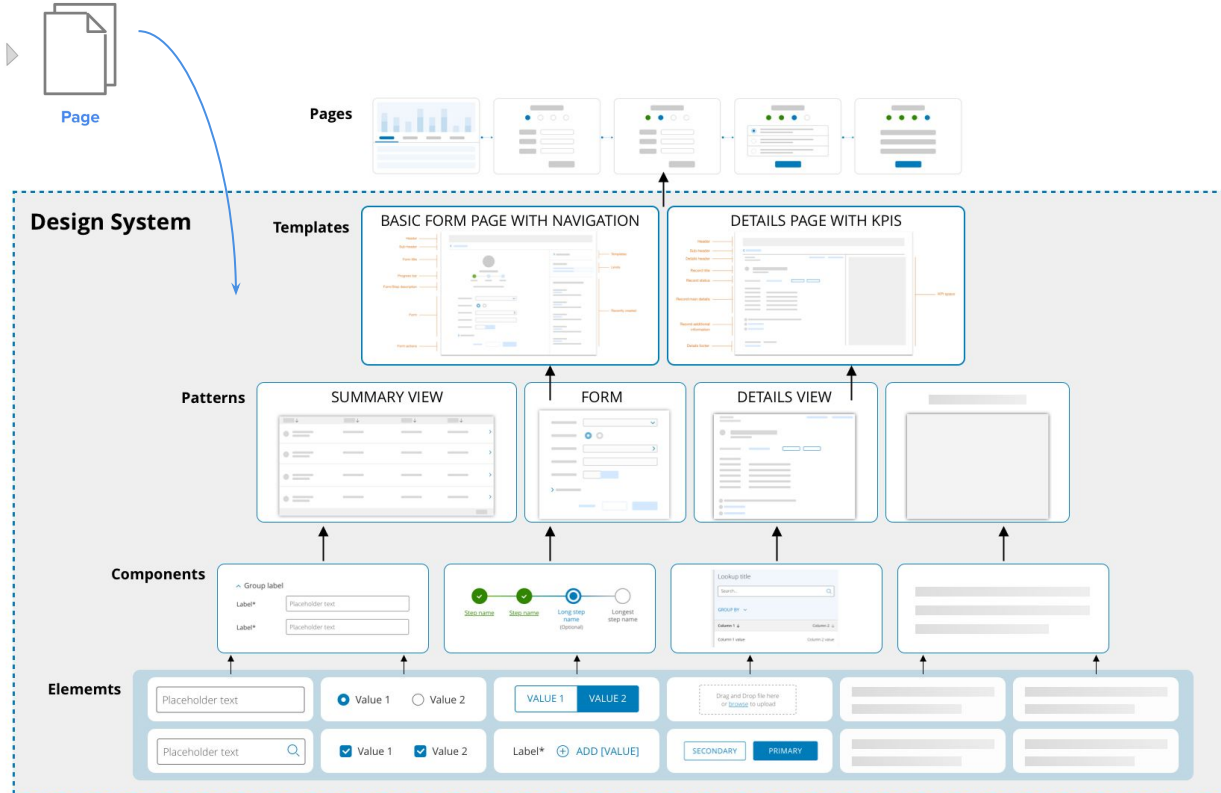
Taking components to build a summary view, detailed view or form

Template

Leveraging patterns to create a basic form page with navigation

Page

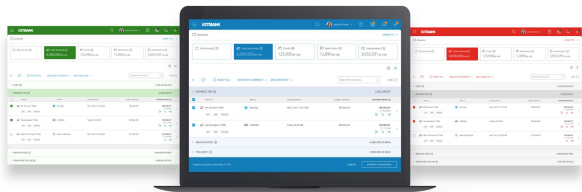
Using templates to build a payment page with navigation



Product Design System

UI Guidelines

- Color Palette & Rules
- Typography & Styles
- Icon Library
- Language (UX Copy)



Colors

#313131 Regular & emphasized text color: Main and highlighted text
Example: Contact book

#565656 Subtext color: Supporting text, placeholder text
Example: Child account:

#FFFFFF Inverse text color: Text on dark background
Example: **General Paris Account #3344**

#007CBB Interactive text color: Buttons, links, tabs text
Example: [Vendor payment information](#)

#318700 Positive text color: Incoming money, positive & successful text
Example: 4,490.00 AUD

#C92100 Negative text color: Outgoing money, alerts, hard warnings, errors, issues text
Example: **Ends Today**

#E27828 Caution text color: Soft alerts, heads up, due soon text.
Example: **Ends on Sep 17, 2018**

Styles

Main body regular

Font weight: Regular;
Size: 14px;
Line height: Auto (20);

Main body emphasized

Font weight: Semibold;

Main body light

Font weight: Light;

Compact body regular

Font weight: Regular;
Size: 12px;
Line height: Auto (15);

Compact body emphasized

Font weight: Semibold;

Compact body light

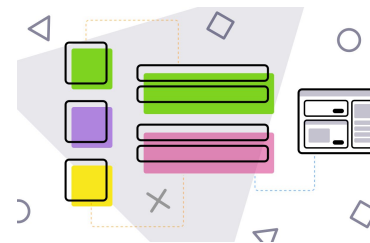
Font weight: Light;

Mini body regular

Font weight: Regular;
Size: 10px;
Line height: Auto (15);

Mini body emphasized

Font weight: Semibold;



Notifications

Workflow notification title
Workflow notification text line 1
Workflow notification text line 2
[Link](#) **REJECT** **APPROVE**

Error notification title
Error notification text line 1
Error notification text line 2
[Link](#)

Welcome back Jessica, you last successful login was on Mar 23, 2017, 11:00 AM. If this wasn't you, report suspicious login. [Report](#)

Success notification text.

Sizes

SIZE	USAGE	EXAMPLE STROKE	EXAMPLE FILLED
Small icons (12px, 16px, 20px)	Used with text, for example: screen titles, tabs, menu items, table and grid content, icon buttons.		
Medium icons (24px)	Used in utility menu only.		
Large icons (64px)	Used together with heading, for example: in modals, error screens, wizards.		



User experience

Design

Focus on the user and
all else will follow.

THANK YOU!

looking forward to
**building great things
together.**